



ENVIROLEACH TECHNOLOGIES INC.

#114 – 8331 Eastlake Drive
Burnaby, BC V5A 4W2
Telephone: (604) 428-2400 and Facsimile: (604) 428-2600

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

Take Notice that the annual general and special meeting of the shareholders of EnviroLeach Technologies Inc. (the “**Corporation**”) will be held at Suite 114, 8331 Eastlake Drive, Burnaby, BC V5A 4W2, on November 24, 2020, at 09:00 a.m. (PST) (the “**Meeting**”), for the following purposes (the “**Notice**”):

1. to receive and consider the audited consolidated financial statements of the Corporation for its financial year ended December 31, 2019, and the report of the Corporation’s auditor thereon; as well as the unaudited interim financial statements of the Corporation for its six month financial period ended June 30, 2020, and each management discussion and analysis related thereto;
2. to fix the number of directors of the Corporation at five (5);
3. to elect directors of the Corporation for the ensuing year;
4. to appoint the auditor of the Corporation for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
5. to consider, and if appropriate, to pass an ordinary resolution to ratify, confirm and approve adoption of the Corporation’s new 20% “rolling” share option plan, as more particularly described in the accompanying Management Information Circular (the “Circular”); and
6. to consider, and if appropriate, to pass, a special resolution to effect a continuation of the Corporation into British Columbia, whereupon the Corporation will become subject to the *Business Corporations Act* (British Columbia), the full text of which special resolution is set forth in the accompanying Circular.

The Circular accompanying this Notice contains details of all matters to be considered at the Meeting. The Meeting will also consider any permitted amendment to or variation of any matter identified in this Notice and may transact such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of Proxy, or another suitable form of proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of Proxy and in the Management Information Circular.

Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy or voting instruction form and in the Management Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.



NOTE OF CAUTION Concerning COVID-19 Outbreak

At the date of this Notice it is the intention of the Company to hold the Meeting at the location stated above in this Notice. We are continuously monitoring development of the current coronavirus (COVID-19) outbreak (“COVID-19”). In light of the rapidly evolving public health guidelines related to COVID-19, we ask shareholders to consider voting their shares by proxy and not attend the meeting in person. Those shareholders who do wish to attend the Meeting in person, should carefully consider and follow the instructions of the federal Public Health Agency of Canada available at <https://www.canada.ca/en/public-health/services/diseases/coronavirus-disease-covid-19.html>. We ask that shareholders also review and follow the instructions of any regional health authorities of the Province of British Columbia, including the Vancouver Coastal Health Authority, the Fraser Health Authority and any other health authority holding jurisdiction over the areas you must travel through to attend the Meeting. Please do not attend the Meeting in person if you are experiencing any cold or flu-like symptoms, or if you or someone with whom you have been in close contact has travelled to/from outside of Canada within the 14 days immediately prior to the Meeting. All shareholders are strongly encouraged to vote by submitting their completed form of proxy (or voting instruction form) prior to the Meeting by one of the means described on pages 2 to 4 of the Information Circular accompanying this Notice.

The Company reserves the right to take any additional pre-cautionary measures deemed to be appropriate, necessary or advisable in relation to the Meeting in response to further developments in the COVID-19 outbreak, including: (i) holding the Meeting virtually or by providing a webcast of the Meeting; (ii) hosting the Meeting solely by means of remote communication; (iii) changing the Meeting date and/or changing the means of holding the Meeting; (iv) denying access to persons who exhibit cold or flu-like symptoms, or who have, or have been in close contact with someone who has, travelled to/from outside of Canada within the 14 days immediately prior to the Meeting; and (v) such other measures as may be recommended by public health authorities in connection with gatherings of persons such as the Meeting. Should any such changes to the Meeting format occur, the Company will announce any and all of these changes by way of news release, which will be filed under the Company’s profile on SEDAR as well as on our Company website at www.enviroleach.com. We strongly recommend you check the Company’s website prior to the Meeting for the most current information. In the event of any changes to the Meeting format due to the COVID-19 outbreak, the Company will not prepare or mail amended Meeting Proxy Materials.

Dated at Vancouver, British Columbia, Canada, on this 19th day of October, 2020.

BY ORDER OF THE BOARD OF DIRECTORS OF THE CORPORATION

“Duane Nelson”

Duane Nelson
President and Chief Executive Officer