



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue Queen ouest  
Toronto ON M5H 3S8

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## OSC NOTICE TO PUBLIC

**ISSUER:**

Stem Holdings, Inc.  
Principal Jurisdiction - Ontario

**DATES:**

Preliminary Short Form Prospectus (NI 44-101) dated June 25, 2019  
Withdrawn on October 7, 2019

**PROJECT NUMBER:**

2933703