

December 19, 2022

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent Securities, Prince Edward Island
Office of the Superintendent of Securities, Yukon
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Commission

Dear Sirs/Mesdames:

Re: The Green Organic Dutchman Holdings Ltd. (the “Company”) – Prospectus Supplement dated December 19, 2022 to the Short Form Base Shelf Prospectus Dated November 27, 2020 (the “Prospectus Supplement”)

We refer to the Prospectus Supplement relating to the qualification for distribution of units of the Company.

We hereby consent to the reference to our firm name on pages (iii) of the Prospectus Supplement and under the heading “Legal Matters”, and consent to the use of our firm name and the reference to our opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations”.

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that:

- (a) are derived from our opinions referred to above; or
- (b) that are within our knowledge as a result of services we performed in connection with such opinion.

This letter is delivered to the addressees pursuant to the requirements of securities legislation.

Yours truly,

AIRD & BERLIS LLP

(signed) “*Aird & Berlis LLP*”