

December 19, 2022

VIA SEDAR

Ontario Securities Commission (Principal Regulator)
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Nunavut
Office of the Superintendent of Securities, Yukon

Dear Sirs/Mesdames,

**Re: The Green Organic Dutchman Holdings Ltd. (the “Company”)
 Prospectus Supplement dated December 19, 2022 to the Short Form Base
 Shelf Prospectus dated November 20, 2020 (the “Supplement”)**

We refer to the Supplement qualifying the distribution of units of the Company.

We hereby consent to the references to our firm name on page iii and under the heading “Legal Matters”. We also consent to the reference to and use of our name and opinions under the headings “Certain Canadian Federal Income Tax Considerations” and “Eligibility for Investment”.

We confirm that we have read the Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Supplement that are derived from our opinions referred to above or that are within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

(signed) “*Borden Ladner Gervais LLP*”