



## REPORT

**RE: The Green Organic Dutchman Holdings Ltd. (the “Corporation”) At-the-Market Prospectus Supplement dated December 2, 2020 (“ATM Prospectus Supplement”)**

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The Corporation hereby confirms the following information in respect of the distribution of common shares of the Corporation (each, an “Offered Share”) in January 2022 (the “Offering”), under the ATM Prospectus Supplement:

1. The Corporation issued 398,000 Offered Shares at a weighted average price of \$0.11 per Offered Share;
2. The aggregate gross proceeds of the Offering was \$43,780.00;
3. The aggregate net proceeds of the Offering was \$42,466.60; and
4. The aggregate commissions paid pursuant to the Offering was \$1,313.40.

**DATED** the 7<sup>th</sup> day of February, 2022.

**THE GREEN ORGANIC DUTCHMAN  
HOLDINGS LTD.**

Per: “Sean Bovingdon”  
Name: Sean Bovingdon  
Title: Chief Executive Officer