



REPORT

RE: The Green Organic Dutchman Holdings Ltd. (the “Corporation”) At-the-Market Prospectus Supplement dated December 2, 2020 (“ATM Prospectus Supplement”)

The Corporation hereby confirms the following information in respect of the distribution of common shares of the Corporation (each, an “**Offered Share**”) in August 2021 (the “**Offering**”), under the ATM Prospectus Supplement:

1. The Corporation issued 3,326,500 Offered Shares at a weighted average price of \$0.27 per Offered Share;
2. The aggregate gross proceeds of the Offering was \$887,104.85;
3. The aggregate net proceeds of the Offering was \$860,491.70; and
4. The aggregate commissions paid/payable pursuant to the Offering was \$26,613.15.

DATED the 31st day of August, 2021.

**THE GREEN ORGANIC DUTCHMAN
HOLDINGS LTD.**

Per: “Sean Bovingdon”
Name: Sean Bovingdon
Title: Chief Executive Officer and Interim
Chief Financial Officer