



REPORT

RE: The Green Organic Dutchman Holdings Ltd. (the “Corporation”) At-the-Market Prospectus Supplement dated December 2, 2020 (“ATM Prospectus Supplement”)

The Corporation hereby confirms the following information in respect of the distribution of common shares of the Corporation (each, an “**Offered Share**”) in June 2021 (the “**Offering**”), under the ATM Prospectus Supplement:

1. The Corporation issued 1,073,000 Offered Shares at a weighted average price of \$0.36 per Offered Share;
2. The aggregate gross proceeds of the Offering was \$388,698.30;
3. The aggregate net proceeds of the Offering was \$377,037.35; and
4. The aggregate commissions paid pursuant to the Offering was \$11,660.95.

DATED the 30th day of June, 2021.

**THE GREEN ORGANIC DUTCHMAN
HOLDINGS LTD.**

Per: “Sean Bovingdon”
Name: Sean Bovingdon
Title: Chief Executive Officer and Interim
Chief Financial Officer