



REPORT

RE: The Green Organic Dutchman Holdings Ltd. (the “Corporation”) At-the-Market Prospectus Supplement dated December 2, 2020 (“ATM Prospectus Supplement”)

The Corporation hereby confirms the following information in respect of the distribution of common shares of the Corporation (each, an “Offered Share”) in February 2021 (the “Offering”), under the ATM Prospectus Supplement:

1. The Corporation issued 14,341,958 Offered Shares at a weighted average price of \$0.56 per Offered Share;
2. The aggregate gross proceeds of the Offering was \$7,892,526;
3. The aggregate net proceeds of the Offering was \$7,655,750; and
4. The aggregate commissions paid pursuant to the Offering was \$236,776.

DATED the 11th day of June, 2021.

**THE GREEN ORGANIC DUTCHMAN
HOLDINGS LTD.**

Per: “Sean Bovingdon”
Name: Sean Bovingdon
Title: Chief Executive Officer and Interim
Chief Financial Officer