

December 2, 2020

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Superintendent of Securities, Yukon
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Commission

Dear Sirs/Mesdames:

**Re: The Green Organic Dutchman Holdings Ltd.
Prospectus Supplement dated December 2, 2020 to the Short Form Base
Shelf Prospectus dated November 27, 2020 (the “Prospectus Supplement”)**

We hereby consent to the reference to our name under the heading “Legal Matters” and to the reference to our name and to the use of our opinion under the heading “Eligibility for Investment” in the Prospectus Supplement relating to the offering of common shares having an aggregate sale price of up to \$15,000,000 of The Green Organic Dutchman Holdings Ltd.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinion or that are within our knowledge as a result of services we performed in connection with such opinion.

Yours truly,

“Torys LLP”