

## UNDERTAKING

To: Ontario Securities Commission

Re: **The Green Organic Dutchman Holdings Ltd. (the “Company”)**  
**Final Short Form Prospectus dated October 15, 2018 (the “Prospectus”)**  
**SEDAR Project No. 2828694**

Pursuant to section 4.2(a)(x) of National Instrument 44-101, the Company undertakes to file with the Ontario Securities Commission a copy of any material contract to be entered into on or before the completion of the distribution to be made under the Prospectus and such filing will occur promptly upon execution by the parties thereto and in any event within seven days after the completion of the distribution.

DATED October 15, 2018

**THE GREEN ORGANIC DUTCHMAN HOLDINGS LTD.**

*“Brian Athaide”*

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Brian Athaide  
Chief Executive Officer