

August 10, 2018

**BY SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission (New  
Brunswick)

Dear Sirs/Mesdames:

**Re: The Green Organic Dutchman Holdings Ltd.  
Final Short Form Prospectus dated August 10, 2018**

We refer to the final short form prospectus of The Green Organic Dutchman Holdings Ltd. (the "**Company**") dated August 10, 2018 (the "**Prospectus**").

We hereby consent to being named on page 4 of the Prospectus, under the heading "*Eligibility for Investment*" and on page 35 under the heading "*Legal Matters*".

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

*(signed) Miller Thomson LLP*

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