

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101 – *SHORT FORM PROSPECTUS DISTRIBUTIONS*
("NI 44-101")**

June 1, 2018

TO: Ontario Columbia Securities Commission, as principal regulator

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority, Securities Division
Manitoba Securities Commission
Autorité des marchés financiers
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
The Prince Edward Island Office of the Superintendent of Securities
Financial Services Regulation Division, Newfoundland and Labrador

The Green Organic Dutchman Holdings Ltd. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

THE GREEN ORGANIC DUTCHMAN HOLDINGS GOLD LTD.

By: "Robert W. Anderson"
Name: Robert W. Anderson
Title: CEO