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April 20, 2018

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island
Nova Scotia Securities Commission
Securities Commission of Newfoundland and Labrador

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Dear Sirs/Mesdames:

RE: The Green Organic Dutchman Holdings Ltd. (the "Company")

We refer to the amended and restated prospectus of the Company dated April 20, 2018 (amending and restating the prospectus dated March 29, 2018) relating to the sale and issue of units of the Company.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated April 20, 2018 to the Board of Directors of the Company on the following financial statements:

- Consolidated statements of financial position as at December 31, 2017 and 2016 of the Company;
- Consolidated statements of loss and comprehensive loss, consolidated statements of changes in shareholders' equity and consolidated statements of cash flows for the year ended December 31, 2017 and for the period from the date of incorporation on November 16, 2016 to December 31, 2016 of the Company, and a summary of accounting policies and other explanatory information.

We also consent to being named and to the use, in the above-mentioned prospectus, of our report dated March 29, 2018 to the Shareholders of The Green Organic Dutchman Ltd. ("TGOD") on the following financial statements:

- Statements of financial position as at November 23, 2016 and as at December 31, 2015 and 2014 of TGOD; and
- Statements of operations and comprehensive loss, statements of changes in shareholders' deficit and statements of cash flows for the period ended November 23, 2016 and for the two years ended December 31, 2015 and 2014 of TGOD, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audits of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

/s/ Deloitte LLP

Chartered Professional Accountants
Licensed Public Accountants