



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22nd Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

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**RECEIPT**

**The Green Organic Dutchman Holdings Ltd.**

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **April 20, 2018** (the amended prospectus) amending and restating the **Long Form Prospectus** of the above Issuer dated **March 29, 2018**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**April 25, 2018**

*Huston Loke*

Huston Loke  
Director, Corporate Finance Branch

SEDAR Project # **2730272**