

UNDERTAKING

To: Ontario Securities Commission

Re: **The Green Organic Dutchman Holdings Ltd. (the “Company”)**
Final Long Form Prospectus dated March 29, 2018 (the “Prospectus”)
SEDAR Project No. 02730272

Pursuant to section 9.2(a)(xii) of National Instrument 41-101, the Company undertakes to file with the Ontario Securities Commission a copy of any material contract to be entered into on or before the completion of the distribution to be made under the Prospectus and such filing will occur promptly upon execution by the parties thereto and in any event within seven days after the completion of the distribution.

DATED March 29, 2018

THE GREEN ORGANIC DUTCHMAN HOLDINGS LTD.

“David Doherty”
David Doherty
Director