

TGGOD



An amended and restated preliminary prospectus containing information relating to the securities described in this document has been filed with the securities regulatory authorities in each of the provinces of Canada. A copy of the amended and restated preliminary prospectus, and any amendment, is required to be delivered with this document. The amended and restated preliminary prospectus is still subject to completion. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the amended and restated preliminary prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision. The securities described in this document have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons absent U.S. registration or an applicable exemption from the U.S. registration requirements. This document does not constitute an offer for sale of securities for sale, nor a solicitation for offers to buy any securities.



March 13, 2018
MAKING *Life* BETTER

DISCLAIMER

Forward-Looking Statement



This Presentation, which is incorporated by reference into the Company's prospectus, contains forward-looking statements that relate to the Company's current expectations and views of future events and should be read together with the more detailed information and financial data and statements contained in the Company's prospectus. This Presentation does not contain all of the information you should consider before purchasing securities of the Company. You should read the Company's entire prospectus carefully, especially the "Risk Factors" section of the prospectus and our financial statements and the notes thereto appearing in the prospectus, before making an investment decision. Investment in the shares and warrants offered in the Company's prospectus is highly speculative due to various factors, including the nature and early stage of the Company's business. An investment in the Company's securities should only be made by persons who can afford a total loss of their investment.

In some cases, these forward-looking statements can be identified by words or phrases such as "may", "might", "will", "expect", "anticipate", "estimate", "intend", "plan", "indicate", "seek", "believe", "predict" or "likely", or the negative of these terms, or other similar expressions intended to identify forward-looking statements. The Company has based these forward-looking statements on its current expectations and projections about future events and financial trends that it believes might affect its financial condition, results of operations, business strategy and financial needs. These forward-looking statements include, among other things, statements relating to: the intention to complete the listing on the TSX; the Company's expectations regarding its revenue, expenses and operations; the Company's anticipated cash needs and its needs for additional financing; the Company's intention to grow the business and its operations; expectations with respect to future production costs and capacity; expectations regarding our growth rates and growth plans and strategies; expectations with respect to the approval of the Company's cannabis licenses; expectations with respect to the future growth of its medical cannabis products; any commentary related to the legalization of adult-use, recreational cannabis and the timing related to such legalization; the Company's expected business objectives for the next twelve months; and the Company's plans to develop cannabis greenhouses in Québec and Ontario.

Forward-looking statements are based on certain assumptions and analyses made by the Company in light of the experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate and are subject to risks and uncertainties. In making the forward looking statements included in this Presentation, the Company has made various material assumptions, including but not limited to (i) obtaining the necessary regulatory approvals; (ii) that regulatory requirements will be maintained; (iii) general business and economic conditions; (iv) the Company's ability to successfully execute its plans and intentions; (v) the availability of financing on reasonable terms; (vi) the Company's ability to attract and retain skilled staff; (vii) market competition; (viii) the products and technology offered by the Company's competitors; and (ix) that our current good relationships with our suppliers, service providers and other third parties will be maintained. Although we believe that the assumptions underlying these statements are reasonable, they may prove to be incorrect, and we cannot assure that actual results will be consistent with these forward-looking statements. Given these risks, uncertainties and assumptions, prospective purchasers of the Company's securities should not place undue reliance on these forward-looking statements. Whether actual results, performance or achievements will conform to the Company's expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors, including those listed under "Risk Factors" in the Company's prospectus.

The Company's forward-looking statements are based on the reasonable beliefs, expectations and opinions of management. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. We do not undertake to update or revise any forward-looking statements, except as, and to the extent required by, applicable securities laws in Canada.

All of the forward-looking statements contained in this Presentation are expressly qualified by the foregoing cautionary statements. Investors should read the Company's prospectus and consult their own professional advisors to assess the income tax, legal, risk factors and other aspects of their investment.



Investment Highlights

Becoming a Vertically Integrated **Organic** and **Biopharmaceutical Cannabis R&D Company**



FULLY-FUNDED BUDGET
\$160,000,000 RAISED TO DATE



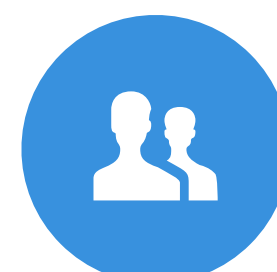
EXPANSION UNDERWAY

970,000 SQ. FT. COMBINED FACILITIES

Allowing for expected **116,000 kg of annual production**

PROVEN MANAGEMENT TEAM

Experience in executive and operational management specific to: finance, consumer packaged goods, consumer products, brand building, international markets and the cannabis industry



INDUSTRY LEADING CONSTRUCTION + DESIGN

Project team includes: Eaton Power, Ledcor Group, Hamilton Utilities Corp. and Aurora Larssen Projects Inc. (ALPS)

STRATEGIC INVESTOR: AURORA CANNABIS

Cornerstone investment from Aurora Cannabis (TSX:ACB) for \$55 million and purchase agreement for 20% of TGOD's high-quality, organic product



ORGANIC PRODUCT AND PROCESS

Designed to produce high quality organic cannabis grown in living soil with established organic growing techniques and trademarks

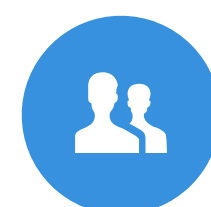
RESEARCH & DEVELOPMENT

Building four purpose-built plant biopharmaceutical R&D laboratories expected to generate diverse product offerings, intellectual property, and support clinical studies on cannabis



HIGH QUALITY & LOW COST OPPORTUNITY

Goal of becoming one of the highest quality, lowest cost producers in Canada. We expect to achieve this by leveraging strategic partnerships, high technology and low-cost power solutions



4,000 RETAIL SHAREHOLDERS



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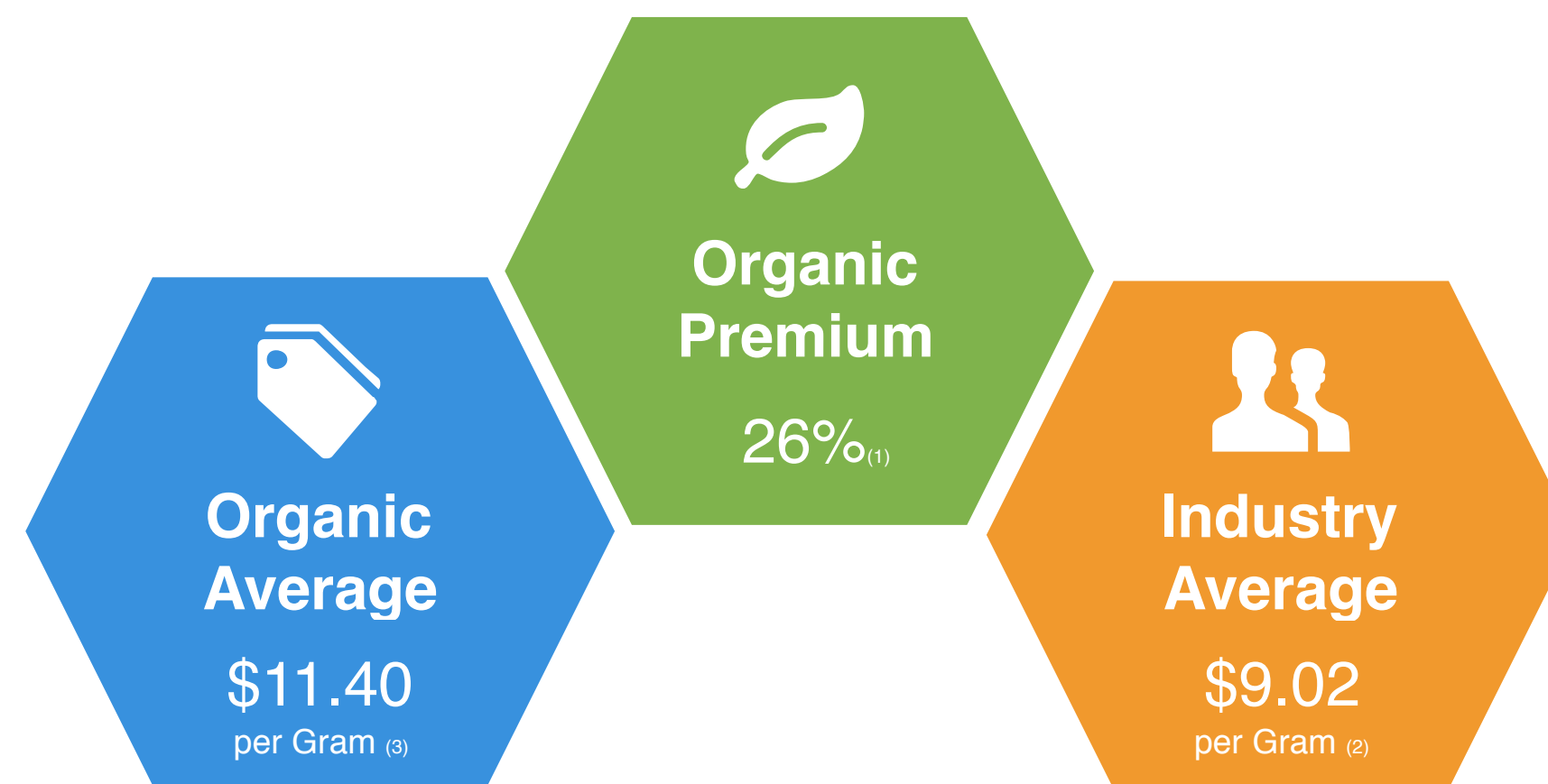
www.TGOD.ca

Organic Cannabis

57% of Canadian Consumers say **Organically Grown Product is Preferred** ⁽⁴⁾



ORGANIC IS A BRAND

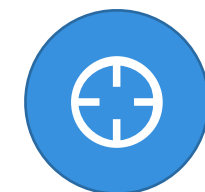


TGOD is one of the few licensed organic producers in Canada



Organic cannabis demands a premium price to non-organic products⁽¹⁾

TGOD management believes Amazon's acquisition of Whole Foods identifies the importance of **organic products in the market**



Some pesticides that are considered safe for use on agricultural crops when consumed orally, can be highly toxic while heated/smoked/burned⁽⁵⁾

[1] <http://cannstandard.ca/tag/cannabis-pricing>
 [2] CannStandard *ACMPR dried cannabis listing summary 11/17/2017
 [3] Pricing of ABCann & Whistler Medical from CannStandard
 [4] Topline Report - prepared by Hill+Knowlton Strategies - 12/20/2017
 [5] Source: LA Weekly "Cannabis Concentrates Have a Problem With Pesticides" 02/27/17



Responsible and Sustainable

Our New Expanded Facilities Are Expected To Have **The Following Features**



LEED CERTIFICATION

- Leadership in **E**nergy and **E**nvironmental **D**esign
- An internationally recognized green building certification system
- LEED Includes:
 - Energy savings, water efficiency, CO2 emission reduction, stewardship of resources and indoor environmental quality⁽¹⁾

WATER SUSTAINABILITY

- ~90% of water to be collected and recycled
- Technology to reduce water consumption
- Natural on-site wells provide fresh water at Hamilton
- Rainwater reservoirs at both Hamilton & Valleyfield



ENVIRONMENTAL SUSTAINABILITY

- Working with GRCA (Grand River Conservation Authority) for habitat creation and protecting species at risk
- Locally sourced organic products

ENERGY SUSTAINABILITY

- Natural gas supply and infrastructure
- High-efficiency LED lighting reduces energy consumption and heat
- Staggered lighting between facilities reducing peak loading and increasing operating efficiency



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(1) <https://www.cagbc.org>

Low-Cost Energy Opportunity

Designed to Leverage **Low-Cost Power Solutions**



- 1** Master purchase agreement with **Eaton Corp**, a \$35 billion company⁽¹⁾
- 2** Quebec is home to the **lowest power rates in Canada**⁽²⁾. Additionally, TGOD has been granted an economic development rate by Hydro Quebec
- 3** **Hamilton Utilities Corp.** Micro-Grid infrastructure to include **combined heat & power co-generation** facility where CO2 is captured and recycled
- 4** **Design and consulting from Aurora Larssen Projects Inc. (ALPS)** will allow for proven technology and advanced industry knowledge to deliver **high quality low-cost** solutions



⁽¹⁾stockwatch.com ETN as of March 5th, 2018
⁽²⁾<http://www.hydroquebec.com/data/documents-donnees/pdf/comparison-electricity-prices.pdf>

Alliance Partners

Leveraging Expertise From Industry Leading Construction & Design Firms



EATON CORP.

A Global Power Management
Company

\$20.4 billion annual revenue⁽¹⁾
96,000 Employees
175 Countries
107 years of business

LEDCOR GROUP

A Multi-Faceted Construction
Company

\$3 billion annual revenue⁽²⁾
7,000 Employees
30 offices
70 years of business

AURORA LARSEN PROJECTS

An Industry Leading Greenhouse Design
& Engineering Firm

\$5 billion dollar parent company⁽³⁾
+1,000 projects around the globe⁽⁴⁾
30 years of business

HCE ENERGY INC. ⁽⁶⁾

Energy Company owned by the City of
Hamilton⁽⁵⁾

Providing localized services
Operating our proposed Energy Plant



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(1) www.eaton.com
(2) www.ledcor.com
(3) www.stockwatch.com ACB price as of March 5th, 2018
(4) www.auroramj.com - press release dated Nov 23rd, 2017
(5) <http://www.hamiltonucorp.com/>
(6) Subsidiary of Hamilton Utilities Corp.

www.TGOD.ca

Hybrid Facilities

Building High-Technology Hybrid Facilities



Hybrid Facilities Represent Advantages Over Indoor & Greenhouse

Once completed TGOD's advanced automated hybrid facilities are expected to be capable of precise control of light, heat, humidity and nutrients which can produce low-cost, high quality cannabis. We anticipate the positive pressure design and advanced robotics will help reduce both contaminants and labour costs



Low-Cost Opportunity

Lower cost of production compared to indoor facilities is expected



Use of Natural Light

Supplemented by highly efficient LED and HPS lighting



Low CapEx Opportunity

Expected lower cost relative to indoor facilities



Precise Control

Advanced humidity, temperature and overall environmental controls relative to conventional greenhouses



Limited Contaminants

Highly automated and controlled environment reduces contaminants



Low OpEx Opportunity

Technology, energy efficiency and automation are expected to reduce OpEx

The Hybrid Advantage (Illustrative)

	Capex	Opex	Quality
Indoor	High	High	High
Hybrid	Medium	Low	High
Greenhouse	Low	Low	Low



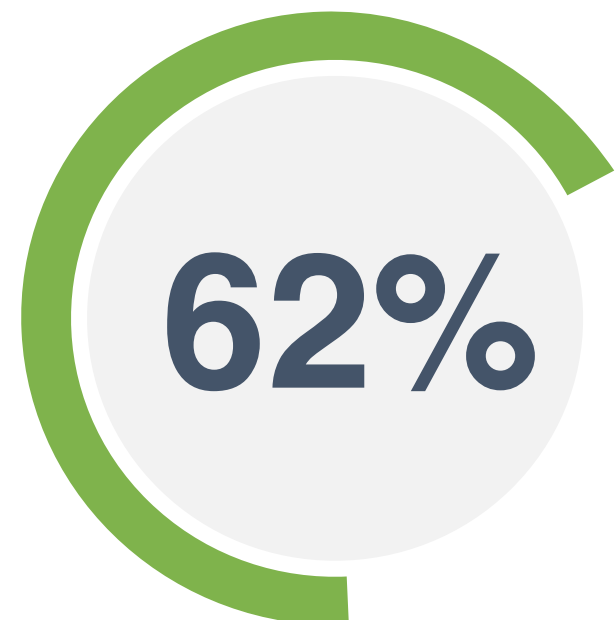
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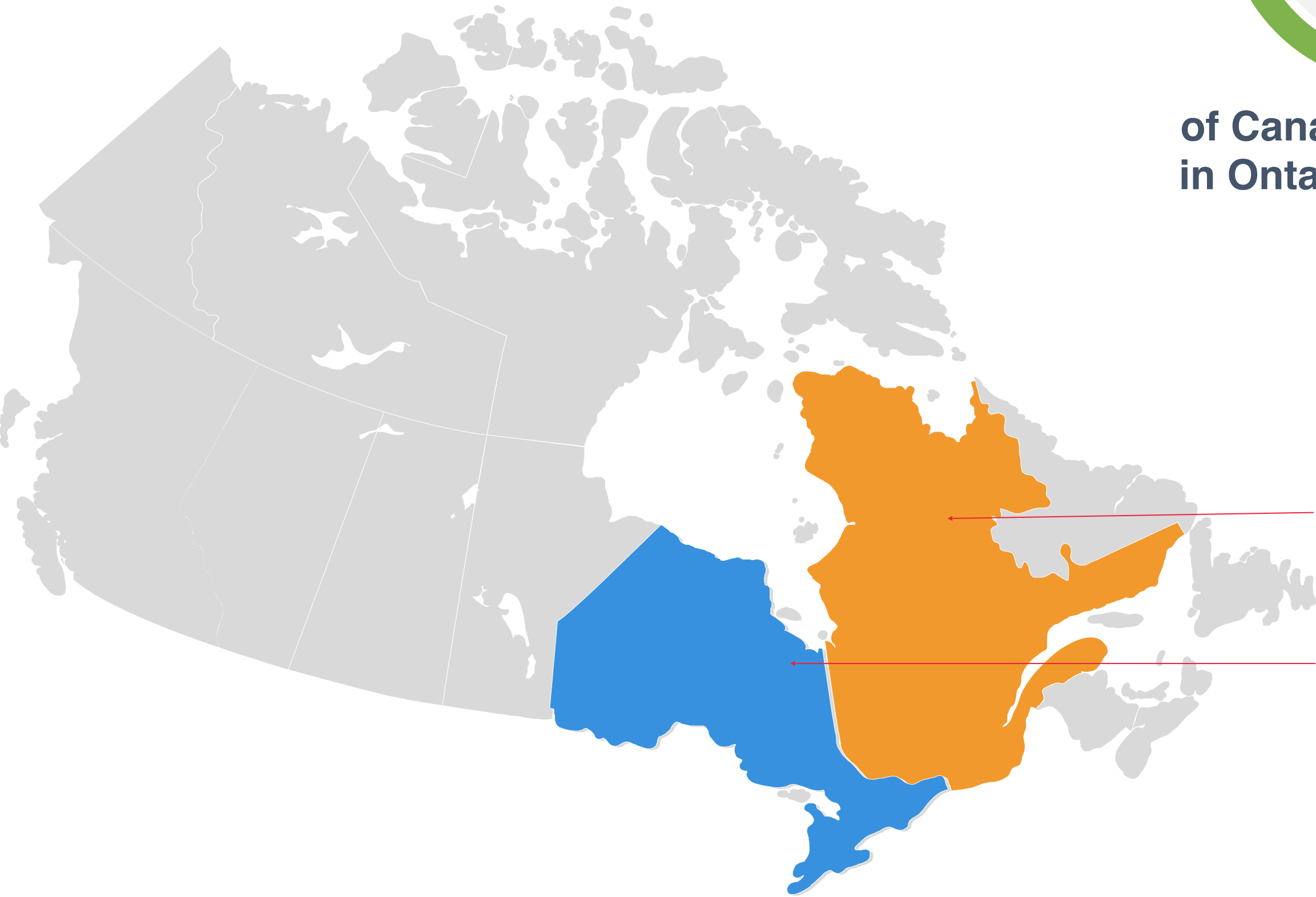
www.TGOD.ca

Strategically Located - Logistics Matter

Positioned to Access **Significant Population Centres**



of Canadian Population in Ontario and Quebec⁽²⁾



QUEBEC
8.1M Population⁽²⁾

ONTARIO
13.4M Population⁽²⁾



22.3 MILLION PEOPLE

Ontario and Quebec represent ~2/3 of the entire Canadian population



PLANNED SAME-DAY / NEXT-DAY DELIVERY

Reduced shipping distance, providing higher customer satisfaction & lower operating expenses



LOW-COST POWER RATES

Quebec has the lowest power rates in Canada⁽¹⁾ and our Ontario property will include a natural gas power plant reducing costs further



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⁽¹⁾<http://www.hydroquebec.com/data/documents-donnees/pdf/comparison-electricity-prices.pdf>
⁽²⁾<https://www.statcan.gc.ca/pub/12-581-x/2017000/pop-eng.htm>

Hamilton Facility - Fully-funded⁽¹⁾

150,000 sq. ft. | 14,000 kg



LICENSED PROPERTY

- Cultivation license received: August 2016
- Sales license received: August 2017

PHASE ONE EXPANSION

- Expansion of 123,000 sq. ft. hybrid facility adding ~11,000 kg of potential additional annual capacity beginning Q4 2018
- Expansion of an additional 20,000 sq. ft. enclosed facility adding an expected ~2,000 kg of additional annual capacity
- Agreement with Hamilton Utility Corp. provides us the opportunity to reduce our energy costs

14,000 kg



Indoor Facility
7,000 sq. ft.
Used as a Beta test for phase 1 expansion

Indoor Facility
20,000 sq. ft.
Used as specialty grow and formulations

Hybrid Facility
123,000 sq. ft.
Grows high quality organic cannabis

Phase 1
150,000 sq. ft.
~14,000 kg capacity



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(1) based on current budget

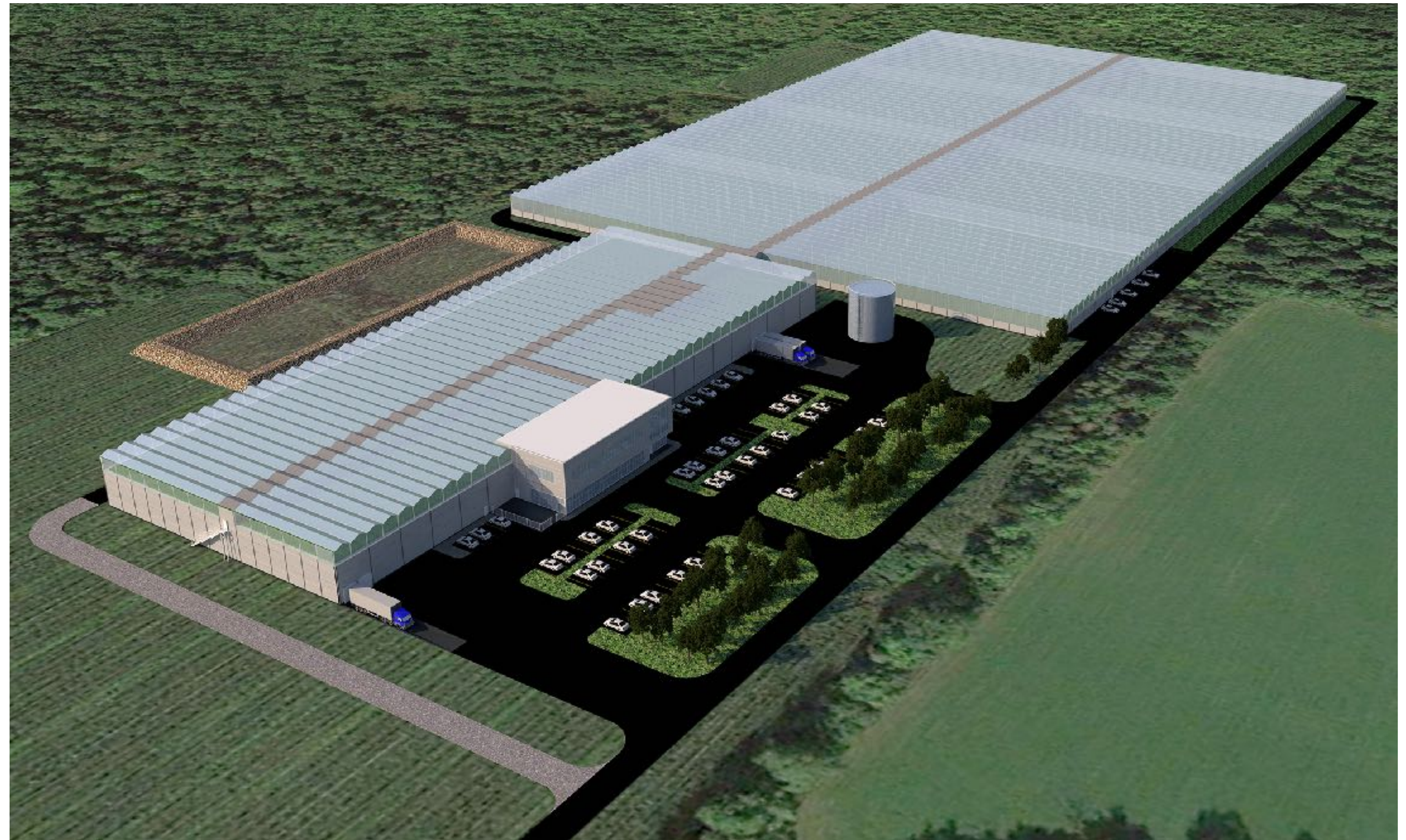
Valleyfield Facility - Fully-funded⁽¹⁾

820,000 sq. ft. | 102,000 kg

Construction Underway



- Budget for construction is fully funded on our 72.4-acre property in Valleyfield, Quebec
- Initial construction permits granted: Dec, 2017
- Funded expansion of an 820,000 sq. ft. high technology hybrid facility capable of producing an expected 102,000 kg of high-quality organic cannabis
- Property will be serviced with industrial gas lines, sewage, unlimited access to high-quality raw water, roads & highways, close to a major city, and located within 1 km of a substation that can provide significant amounts of power
- Our reduced power cost in Quebec through Hydro Quebec's economic development rate is expected to position us to become a low cost producer



Illustrative Construction Design



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(1) based on current budget

Buildout Timeline

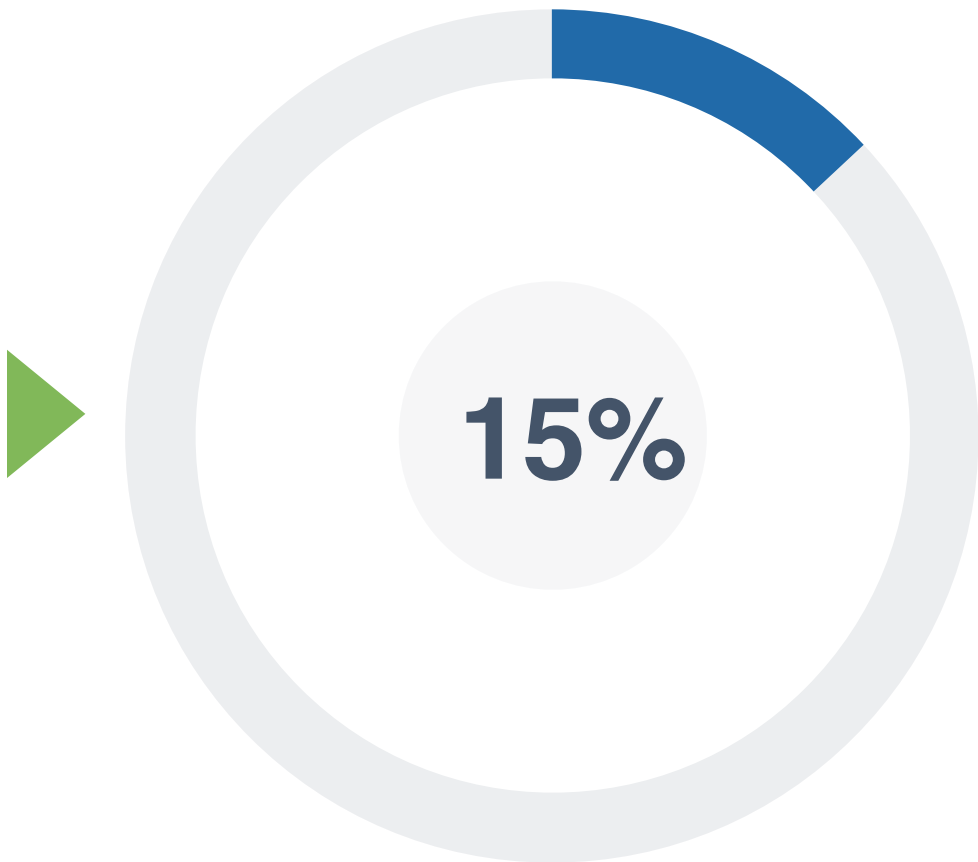
Hybrid Facilities **Totalling 970,000 sq. ft.**



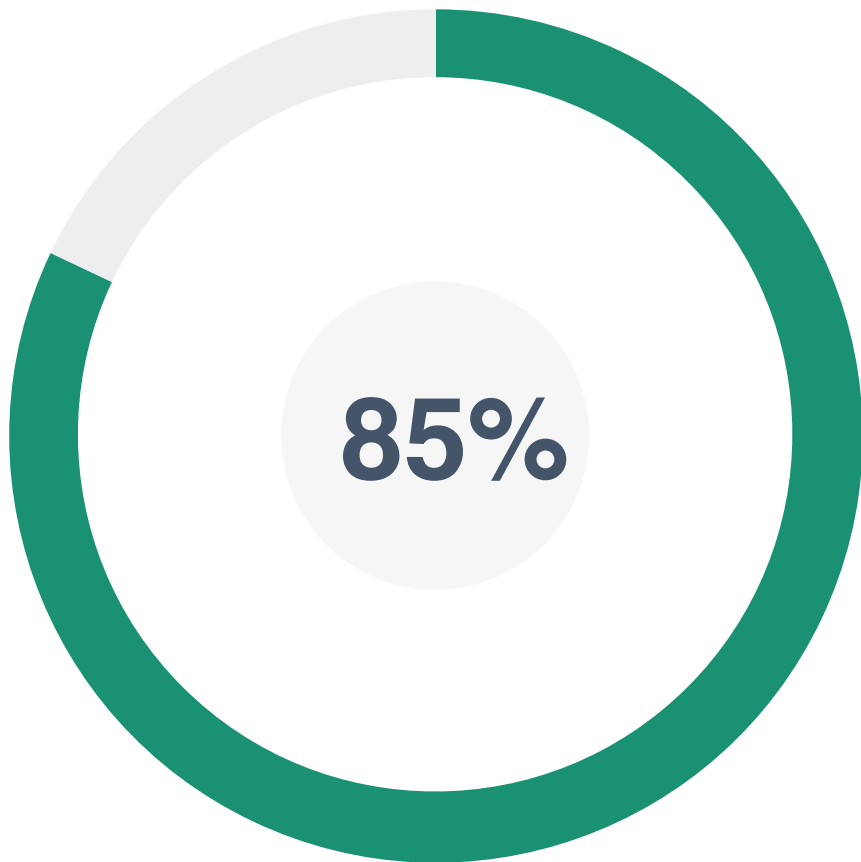
Path to 116,000 kg



Hamilton, Ontario
Expected Completion: Q4 2018



Valleyfield, Quebec
Expected Completion: Q2 2019



Combined Facilities



Funded Capacity ⁽¹⁾	150,000 sq. ft.
Expected Additional Capacity	14,000 kg

820,000 sq. ft.
102,000 kg

970,000 sq. ft.
116,000 kg



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(1) based on current budget

Research & Development

Four Proposed Stand-Alone R&D Facilities are Expected to Generate **Diverse Product Offerings & Intellectual Property** ⁽²⁾



Oil Extraction

- \$3.42 million - estimated budget
- Modular Extraction Lab in Ontario
- Status: Completed



Genetics & Breeding

- \$4.98 million - estimated budget
- 2,700 sq. ft. facility in Quebec
- Status: Expected completion Q2, 2018

Licensed Dealer Ontario

- \$4.31 million estimated budget
- 7,000 sq. ft. facility in Ontario
- Status: Expected completion Q4, 2018



Licensed Dealer Quebec

- \$17.55 million estimated budget
- 20,000 sq. ft. facility in Quebec
- Status: Expected completion Q3, 2018



\$30.26 million - Total estimated 2018 CapEx budget for R&D
 \$24.76 million - Total estimated 2018/2019 OpEx budget for R&D ⁽¹⁾
\$55.02 million - Total estimated 2018/2019 budget for R&D

(1) Assuming sale of the maximum offering under the prospectus
 (2) subject to attaining applicable licenses



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www.TGOD.ca

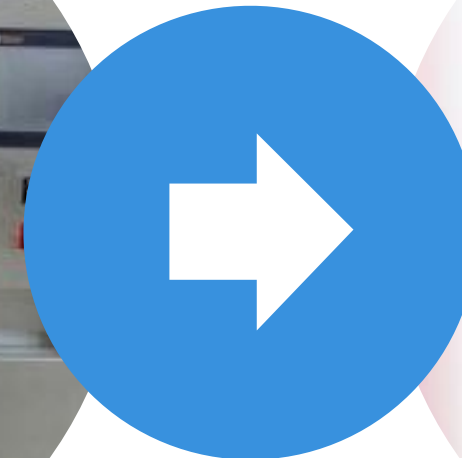
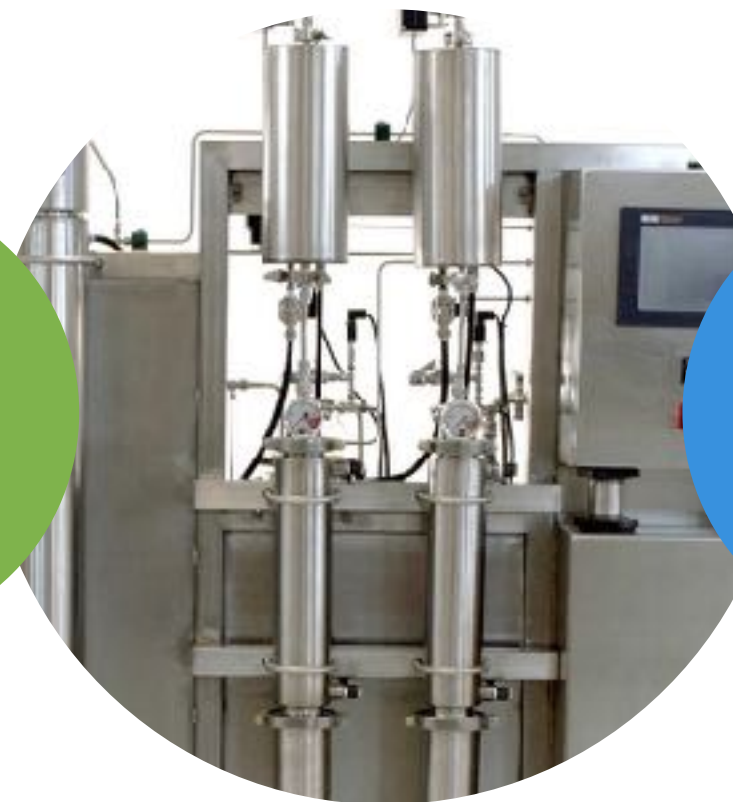
Research & Development: Oil Extraction

High Quality Organic Cannabis Oils



ONTARIO FACILITY

The estimated \$3.42 million biosecure modular extraction lab expected to focus on high quality organic cannabis oils



✓ TIMELINE

- January 2018 - Ontario extraction facility completed
- March 2018 - First oil production run scheduled

💧 EXTRACTION SYSTEM

- TGOD acquired a 40L supercritical CO2 fluid extraction unit
- Production expected to scale in line with continued expansion

🌿 ORGANIC

- Oils expected to be extracted from our high quality organic product line, closely replicating the terpene profile of the original plant
- Organic Inputs + Organic Process = Organic Output

🚫 REDUCED CONTAMINANTS

- Organic starting material
- Oils expected to produced without the use of ethanol or other potentially harmful secondary/ co-solvents

🛒 NEW PRODUCT R&D

- Concentrates, including molecular isolations and separations for novel active pharmaceutical ingredients for formulations;
- Edibles, including beverages and nutraceuticals;
- Topicals including transdermal patches and other novel delivery methods;
- Sublingual sprays, intensive skin repair, body oils;
- CBD focused SKUs - CBD cosmetics, CBD sports drinks, CBD whey powders, CBD vape pens/oils and CBD topical;
- Medical delivery formats: sublingual tablets, inhaler (liquid & powder), and sublingual wafers; and
- Pet health products



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Research & Development: Genetics & Breeding



QUEBEC

The estimated \$4.98 million, 2,700 sq. ft. laboratory in Valleyfield expected to focus on genetics and breeding R&D



GENETICS & BREEDING FACILITY

Constructing a purpose built genetics and breeding facility in Quebec



EXPEDITED LICENSING

Upon completion the breeding facility expected to allow expedited licensing from Health Canada for the Valleyfield property



TIMELINE

January 2018 - Construction began
Q2 - 2018 - Estimated completion



R&D OF PROPRIETARY GENETICS

The Quebec breeding facility expected to allow the Company to develop proprietary strains of cannabis based on market demands



IP THROUGH R&D

Goals are to invest in research in partnership with universities, to develop IP



INNOVATIVE STRAINS

Genetic research to develop new strains of varieties as well as new novel traits and intends to develop an in vitro propagation process



TGOD plans to implement selective breeding techniques to improve traits in Cannabis reducing the industry's need to rely on pesticides



Research & Development: LD Licenses

Proposed Platform to Develop **New and Innovative** Products, Advancing from R&D to **Commercialization**



Two Expected LD Locations



QUEBEC

The estimated \$17.55 million 20,000 sq. ft. facility is expected to be TGOD's flagship research & development facility

ONTARIO

The estimated \$4.31 million, 7,000 sq. ft. laboratory



✓ R&D OF DOSAGE & DELIVERY

TGOD aims to craft new formulations with varying cannabinoid levels to find the best dosage & delivery methods. R&D to combine cannabinoids with other drugs or supplements to improve effectiveness

✓ ANALYTICAL TESTING

A Dealers License allows for Research & Development, analytical testing and conducting clinical studies on cannabis

✓ UNIVERSITY PARTNERSHIPS

TGOD is in partnership discussions with Canadian and International Universities on research addressing a multitude of conditions



✓ R&D OF NOVEL FORMULATIONS

Research to create a broad range of products including: concentrates, edibles & beverages, topicals & transdermal, sublingual sprays and pet health products

✓ DEVELOPMENT OF NEW AND INNOVATIVE PRODUCTS

Proposed platform to develop new and innovative products

✓ IMPORT AND EXPORT

Allows for the importation and exportation of a broad range of cannabinoid formulation for medical and R&D purposes



Research & Development

Current Proposed R&D Team - Proven & Relevant Experience

KONSTANTINOS A. ALIFERIS PH.D., M.SC.

Dr. Aliferis holds a Ph.D. in Plant Science from McGill and has over 10 years experience in teaching and conducting agriculture research at an academic level, with over 25 publications accredited to his name. Dr. Aliferis will aid the TGOD team by implementing his practical knowledge through his great deal of research experience

ANGELA MAZIARZ B.SC. BIOCHEMISTRY/NEUROSCIENCE

Mrs. Maziarz also has multiple certifications to accredit her knowledge and experience:

- HACCP/Prerequisite program
- Six Sigma Black Belt
- Six Sigma Green Belt
- Quality Assurance (CACP)
- Introduction to Measurement and Calibration (ASQ)
- FSMA – Preventative Controls Qualified Individual Certification

AMER CHEEMA M.SC. - AGRICULTURE, PHD CANDIDATE

Mr. Cheema has an extensive educational background in agriculture. Mr. Cheema currently holds an M.Sc. (Honours) degree in Agriculture with a specialization in nutrients management in soil and hydroponics culture. Mr. Cheema has five published articles in reputable international journals and is currently completing his PhD at the University of Guelph; specialization in post-harvest technologies and shelf-life of greenhouse products

PATRICK BAKER B.SC. - BIOLOGY AND CHEMISTRY

Mr. Baker has a B.Sc. Biology and Chemistry (Honours) with an emphasis on radiochemistry, synthetic organic chemistry, and analytical chemistry along with an Honours thesis publication on Cyclotron-based production of Silicon-31 radiotracers for use in plant imaging. His experience with radiochemist analysis, chromatographic methods, electrophoretic techniques and with general bench top laboratory procedure and techniques make him an ideal fit for TGODs extraction laboratory R&D efforts

DAVID BERNARD-PERRON M.SC. - PLANT SCIENCES AND ORGANIC AGRICULTURE

Mr. Bernard-Perron is an Agrologist with a Master of Science degree from McGill University specializing in Plant Sciences and Organic Agriculture. David began his career working in greenhouse production in 2001 at the McGill Greenhouses and Horticultural Research Centre. He was responsible for leading Whistler Medical Marijuana Corporation through organic certification, becoming the first and only fully certified organic licensed producer.

CHRISTINA PETROVIC B.SC. - BIOCHEMISTRY

Mrs. Petrovic gained 15 years of experience in the field of pharmaceutical Quality having worked for numerous Canadian companies in specialist positions. She is very familiar with Health Canada and US FDA regulatory requirements. She has an in-depth knowledge of QMS and risk management relating to quality. As TGOD continues its R&D operations, Mrs. Petrovic's experience with sterile and non-sterile manufacturing in solid dosage and liquid/cream/ointment will become an asset with our product extraction experiments

LOLA MILLERMAN B.SC. - BIOLOGY

Mrs. Millerman graduated from UBC with a Bachelor of Science degree in Biology. Mrs. Millerman was a Senior Microbiologist and Factory Hygienist at Nestle Canada where she worked on compliance with CFIA regulations, as well as Nestle Quality Assurance Compliance standards of Good Manufacturing Practices and Good Laboratory Services. Her role included overseeing microbiological laboratory R&D operations

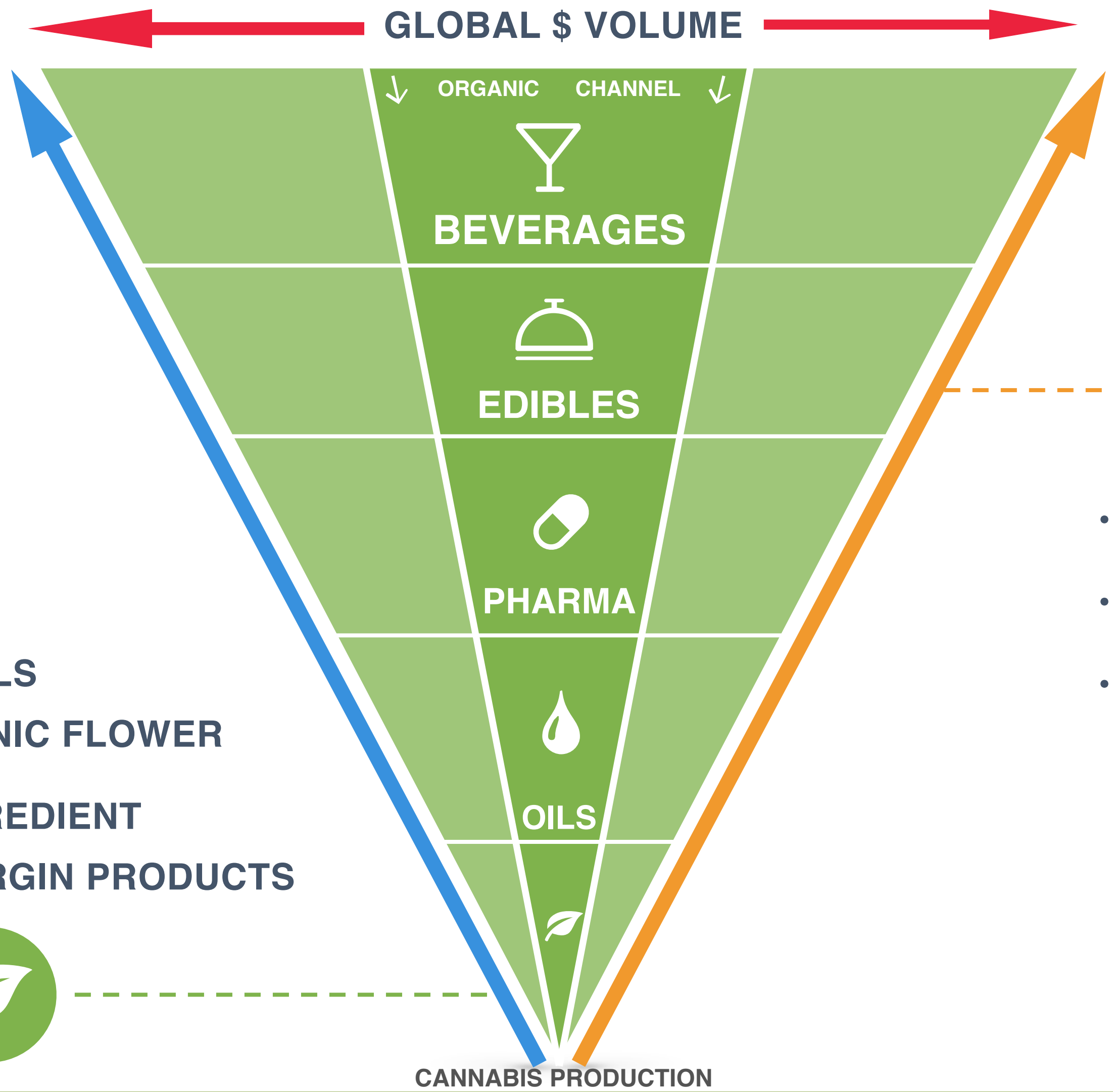
NIKOLI BORTOLON B.SC. - PRODUCTION HORTICULTURE

Mr. Bortolon graduated with a distinction, B.Sc. Applied Science: Production Horticulture. He is a research-oriented horticulturalist specializing in greenhouse production management. Mr. Bortolon is well versed in new growing techniques and insight to expand knowledge in nutrient of individual strains, high yield recipes, controlled stress environments to different lighting systems and set ups.



The Future: Consumer Packaged Goods

Vertical Integration Aims to Increase Margins



- PREMIUM ORGANIC VERTICALS BEGIN WITH PREMIUM ORGANIC FLOWER
- CANNABIS IS THE FIRST INGREDIENT IN A VARIETY OF HIGHER MARGIN PRODUCTS



- INCREASED MARGIN POTENTIAL
- DIVERSE PRODUCT OFFERING
- GOAL: OWN THE VALUE CHAIN



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Note: Illustrative Value Chain Only

www.TGOD.ca

Aurora × TGOD

\$55 Million Cornerstone Investment by Aurora Cannabis



\$55 MILLION INVESTMENT BY AURORA

Purchased a 17.62% stake in TGOD at \$1.65 per share



DESIGN AGREEMENT WITH ALPS

Aurora Larssen Projects Inc. (ALPS) has been involved in over 1,000 facilities around the world and has set the industry standard in ultra-high technology, completely automated, environmentally controlled facilities for over 30 years⁽¹⁾



BUSINESS MODEL VALIDATION

TGOD's senior management believes Aurora's investment endorses TGOD's differentiated organic business model



ACCESS TO ADVANCED KNOWLEDGE

Aurora's experience building its Aurora Sky Facility will be invaluable as TGOD expands



PURCHASE AGREEMENT

TGOD receives an immediate purchase order for 20% of future sales



ACCELERATED GROWTH

TGOD's senior management believes access to Aurora's advanced technology, distribution channels and international markets may help accelerate growth



POTENTIAL LEAD ORDERS

Aurora has the right to participate in each of our financings and maintain ownership on a pro rata basis



ACCESS TO FUNDING

Aurora has milestone options to acquire additional shares in TGOD at 10% discount to market



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⁽¹⁾ www.auroramj.com - press release dated Nov 23rd, 2017

Aurora x TGOD



Tiered Investment Strategy

Aurora's purchase of TGOD shares are based upon the completion of these sequential milestones

Additional Terms

These are the additional terms to the Aurora x TGOD investment

90 days after IPO - 8%	1	1	18 month standstill agreement
Valleyfield granted cultivation license - 8%	2	2	Purchases are determined by market rates (-10%)
Upon Valleyfield reaching 50% completion - 8%	3	3	Includes supply agreement for 20% at wholesale pricing Separate option to increase to 31% based on proportionate ownership
Achievement of certain revenue milestones - 12%	4	4	Aurora has the right to one board seat



Management Team

Experienced & Proven



**ROB
ANDERSON**
CEO & CO-CHAIRMAN

22+ years experience in capital markets and financing including 12 years with a leading Canadian brokerage firm. Previously, Mr. Anderson was Chief Executive Officer of a venture capital company that provides M&A, financial restructuring, advisory and capital raising services for public and private companies since 2009

**MATT
SCHMIDT**
EXECUTIVE VICE-PRESIDENT,
CORPORATE DEVELOPMENT

Mr. Schmidt was a Vice President of Investment Banking at one of Canada's independent Investment Banks, during which time he became a specialist in the Canadian Cannabis sector. Mr. Schmidt holds a Master of Business Administration from Wilfrid Laurier University (Waterloo, Ontario) and a Bachelor of Commerce (Honours) from the University of Windsor

**CSABA
REIDER**
PRESIDENT

35+ years executive experience in the Consumer Packaged Goods industry including VP at Cott Corporation and President & CEO of XYIENCE Inc. Mr. Reider has served on the Board of several companies including Food & Beverage conglomerate Associated Brands.

**JIM
SHONE**
EXECUTIVE VICE-PRESIDENT,
OPERATIONS

20 years experience in the Canadian financial services industry, focused on small to medium sized enterprises, including 12 years commercial banking experience. Mr. Shone was at BDC for seven years and a boutique finance company for 4 ½ years performing a variety of roles, from simple direct lending to M&A and Corporate Finance.

**BRIAN
ATHAIDE**
CFO (EFFECTIVE MARCH 19,2018)

28+ years of global executive experience including CFO and Executive Vice President, Human Resources and Information Technology of Andrew Peller Limited, a publicly listed Canadian wine producer. Mr. Athaide has also held various positions in finance, including Chief Financial Officer at a number of international divisions of Procter & Gamble, a leading consumer products company. He has a Bachelor of Commerce degree, with a major in finance and marketing from McGill University.

**AMY
STEPHENSON**
VP, FINANCE (EFFECTIVE MARCH 19,2018)

20+ years experience in Capital Markets and M&A including work in the Cannabis industry as CFO of Aurora Cannabis. Prior she was the CFO at Bedrocan, and controller at Canopy Growth Corp. She is a board member of the CFA Society.



Board of Directors

Experienced & Proven



JEFFREY SCOTT
CO-CHAIRMAN OF THE BOARD & DIRECTOR

Mr. Scott is President of Postell Energy Co., a private Canadian oil producer in business in western Canada since 1980. He is the Founder and was Chairman of Gran Tierra Energy, a South American based E&P Company from 2004 to June of 2015. Mr. Scott is also Chairman of Sulvaris Inc., a private fertilizer technology company created in February 2012. He has extensive management, financing, mergers & acquisitions, and public company experience. Over the past 20 years he has been involved in a variety of capacities from founder to officer and/or director in numerous publicly traded companies.

MARC BERTRAND
DIRECTOR

Mr. Bertrand is a seasoned consumer products executive with three decades of success in brand building, strategic licensing, international markets and manufacturing. Previously President & CEO of the Mega Bloks brand, which was sold to Mattel in 2014 for over \$500 million dollars. Developed strategic license agreements with several of the world's most iconic entertainment franchises including Disney, Nickelodeon and Marvel.

IAN WILMS
DIRECTOR & DIRECTOR OF COMPLIANCE & GOVERNMENT AFFAIRS

Mr. Wilms is a member of the Canadian Medical Cannabis Council. He has 25 years of global business experience leading entrepreneurial and corporate ventures. Chairman of the Calgary Police Commission in 2005 and elected President of the Canadian Association of Police Boards in 2006. Served 10 years with the Canadian Military as an Officer LT (N) in the Naval Reserve. Former executive with IBM for 14 years, where he led and managed sales and operational teams across North and South America. Certified Client Executive from the Harvard Business School and a graduate of McMaster University.

DAVE DOHERTY
DIRECTOR

20 years of investment and finance experience assisting with financings, identifying acquisition targets, developing strategic plans, and supporting operations. Previously a Director of Saber Capital (Emblem Corp.) & Inform Exploration (Organigram Inc.). Prior to launching successful cannabis companies to the public markets, Dave was an investment advisor with Canaccord Genuity Corp., Canada's largest independent full service dealer.

NICHOLAS KIRTON
DIRECTOR

Mr. Kirton is a professional accountant where he spent thirty-eight years with KPMG LLP; he was elected to Partner in 1976. Subsequent to his retirement he has served on the boards of a total of eight reporting issuers, in most cases as chair of the audit committee. He is also currently Chair of the Board of the Canadian Investor Protection Fund.



Securities Outstanding Summary

Shareholder	Securities	% Basic	% Fully Diluted
Green Organic Founders ⁽¹⁾	11,500,000	6.0%	4.7%
Paikin-Wilms Founder Group ⁽¹⁾	31,350,000	16.3%	12.7%
Management Team ⁽²⁾	38,866,408	20.2%	15.8%
Retail investors ⁽²⁾	77,358,219	40.2%	31.4%
Total Common Shares (Basic)	159,074,627	82.7%	64.5%
Subscription Receipts (Aurora Cannabis) ⁽³⁾	33,333,334	17.3%	13.5%
Total Common Shares (incl. Sub Receipts)	192,407,961	100.0%	78.0%
Warrants	44,387,646		18.0%
Options	9,875,600		4.0%
Total Common Shares (Fully Diluted)	246,671,207		100.0%

Working Capital, Options, Warrants, Debt

Working Capital	\$133.6 Million ⁽⁴⁾
Options Outstanding	
\$0.50	5,675,600
\$1.15	3,770,000
\$1.65	430,000
Warrants Outstanding	
\$2.15	26,379,590
\$3.00	18,008,056
Debt	Nil
Line of credit (Unused)	\$5,000,000



All founder shares (1) have self imposed 42 month escrow from IPO date



All private placements are subject to a 6 month hold from IPO date



TGOD has over 4,000 retail shareholders

(1) Subject to a self imposed 42 month escrow from IPO date

(2) All financing shares have 6-month hold from IPO date

(3) Aurora held subscription receipts convertible into units, each unit consisting of one common share + one half warrant at \$3.00

(4) As of March 09, 2018



Investment Highlights

Becoming a Vertically Integrated **Organic** and **Biopharmaceutical Cannabis R&D Company**



FULLY-FUNDED BUDGET
\$160,000,000 RAISED TO DATE



EXPANSION UNDERWAY

970,000 SQ. FT. COMBINED FACILITIES

Allowing for expected **116,000 kg of annual production**

PROVEN MANAGEMENT TEAM

Experience in executive and operational management specific to: finance, consumer packaged goods, consumer products, brand building, international markets and the cannabis industry



INDUSTRY LEADING CONSTRUCTION + DESIGN

Project team includes: Eaton Power, Ledcor Group, Hamilton Utilities Corp. and Aurora Larssen Projects Inc. (ALPS)

STRATEGIC INVESTOR: AURORA CANNABIS

Cornerstone investment from Aurora Cannabis (TSX:ACB) for \$55 million and purchase agreement for 20% of TGOD's high-quality, organic product



ORGANIC PRODUCT AND PROCESS

Designed to produce high quality organic cannabis grown in living soil with established organic growing techniques and trademarks

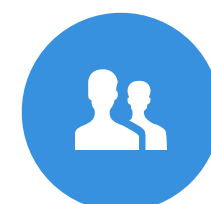
RESEARCH & DEVELOPMENT

Building four purpose-built plant biopharmaceutical R&D laboratories expected to generate diverse product offerings, intellectual property, and support clinical studies on cannabis



HIGH QUALITY & LOW COST OPPORTUNITY

Goal of becoming one of the highest quality, lowest cost producers in Canada. We expect to achieve this by leveraging strategic partnerships, high technology and low-cost power solutions



4,000 RETAIL SHAREHOLDERS



MAKING *Life* BETTER

Corporate Presentation - March 13, 2018

www.TGOD.ca

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