# Form 45-106F1 Report of Exempt Distribution

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

Item 1 - Report Type								
New report     Mended report     If amended, provide filing date of report that is being amended     2017     07     07     (YYYY-MM-DD)								
ITEM 2 - PARTY CERTIFYING THE REPORT								
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.								
Investment fund issuer								
☑ Issuer (other than an investment fund)								
ITEM 3 - ISSUER NAME AND OTHER IDENTIFIERS								
Provide the following information about the issuer, or if the issuer is an investment fund, about the fund. Full legal name Sunniva Holdings Corp.								
Previous full legal name								
If the issuer's name changed in the last 12 months, provide most recent previous legal name. Website (if applicable)								
Website (if applicable)								
If the issuer has a legal entity identifier, provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier". Legal entity identifier								
ITEM 4 - UNDERWRITER INFORMATION								
If an underwriter is completing the report, provide the underwriter's full legal name and firm National Registration Database (NRD) number.								
Full legal name								
Firm NRD number (if applicable)								
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.								
· · · · · · · · · · · · · · · · · · ·								
Street address								
Municipality Province/State								
Country Postal code/Zip code								
Telephone number     Website     (if applicable)								

ITEM 5 - ISSUER INFORMATION					
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.					
a) Primary industry					
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that corresponds to the issuer's primary business activity. For more information on finding the NAICS industry code go to <b>Statistics Canada's NAICS industry search tool</b> .					
NAICS industry code325410					
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations. Exploration Development Production					
Is the issuer's primary business is to invest all or substantially all of its assets in any of the following? If yes, select all that apply.           Mortgages         Real estate         Commerial/business debt         Consumer debt         Private companies					
b) Number of employees					
Number of employees: 🔽 0 - 49 🗌 50 - 99 🗌 100 - 499 🔲 500 or more					
c) SEDAR profile number					
Does the issuer have a SEDAR profile?					
NoYesIf yes, provide SEDAR profile number0040326					
If the issuer does not have SEDAR profile complete item 5(d) - (h).					
d) Head office address					
Street address Province/State					
Municipality Postal code/Zip code					
Country Telephone number					
e) Date of formation and financial year-end					
Date of formation					
f) Reporting issuer status					
Is the issuer a reporting issuer in any jurisdication of Canada? 🔲 No 🗌 Yes					
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.					
g) Public listing status					
If the issuer has a CUSIP number, provide below (first 6 digits only)					
CUSIP number					
If the issuer is publicly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for which the issuer has applied for and received a listing, which excludes, for example, automated trading systems.					
Exchange name(s):					
h) Size of issuer's assets					
Select the size of the issuer's assets for its most recent financial year-end (Canadian \$). If the issuer has not existed for a full financial year, provide the size of the issuer's assets at the distribution end date.					
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M					
\$100M to under \$500M \$500M to under \$1B \$1B or over					

ITEM 6 - INVESTMENT FUND ISSUER INFORMATION								
If the issuer is an investi	ment fund, provide the following information.							
a) Investment fund ma	a) Investment fund manager information							
Full legal name								
Firm NRD number	(if applicable)							
If the investment fund man	ager does not have a firm NRD number, provide the head office contact information of the investment fund manager.							
Street address								
Municipality	Province/State							
Country	Postal code/Zip code							
Telephone number	Website (if applicable)							
b) Type of investment	fund							
Type of investment fund that	most accurately identifies the issuer (select only one) .							
Money market	Equity Fixed income							
Balanced	Alternative strategies Other (describe)							
Indicate whether one or both	of the following apply to the investment fund .							
Invests primarily in	other investment fund issuers							
Is a UCITs Fund <sup>1</sup>								
<sup>1</sup> Undertaking for the Collectiv directives that allow collective	re Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) e investment schemes to operate throughout the EU on a passport basis on authorization from one member state.							
	nd financial year-end of the investment fund							
Date of formati								
YYYY     MM     DD     MM     DD								
d) Reporting issuer sta	atus of the investment fund							
	orting issuer in any jurisdication of Canada? 🔲 No 🗌 Yes							
If yes, select the jurisdictions of All	of Canada in which the investment fund is a reporting issuer.           AB         BC         MB         NL         NT							
e) Public listing status	NU         ON         PE         QC         SK         YT           of the investment fund							
If the investment fund has a CUSIP number, provide below (first 6 digits only)								
CUSIP number								
If the investment fund is pub	licly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for							
	for and received a listing, which excludes, for example, automated trading systems.							
Exchange name								
f) Net asset value (NA	V) of the investment fund							
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).								
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M								
S100M to under \$500M to under \$1B \$1B or over Date of NAV calculation:								
	YYYY MM DD							

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION								
purchasers resident in that jurisdict	If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees, which should be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.							
a) Currency	, ,			,		<u> </u>	,	
Select the currency or currencies in	which the distribution was ma	de. All do	llar amounts	provided in	the report mu	st be in Canadia	n dollars.	
🖌 Canadian dollar	US dollar 🛛 Euro	0	Other (	describe)				
b) Distribution date(s)								
as both the start and end dates. If	State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.							
Start da	ate 2017 06 27 YYYY MM DD			End date	2017 YYYY	06 27 MM DD		
c) Detailed purchaser inform	nation							
Complete Schedule 1 of this f	orm for each purchaser a	nd attac	h the sche	dule to th	e completed	l report.		
d) Types of securities distrib	outed							
Provide the following information Instructions for how to indicate th distributed. The information inclu <u>Asked Questions.</u>	ne security code. If providing th	e CUSIP r	number, indic	ate the full	9-digit CUSIP	number assigned	to the security	
				[		Canadian	\$	
Security code CUSIP number (if applicable)	Description of security		Numbe securi		Single or lowest price	Highest price	Total amou	Int
OTH dis 4 n or 0	ecial Warrants exercisal additional consideration CMS. If a receipt for a fin spectus qualifying the tribution is not received nonths, each WNT exerc deemed to be exercised itle the holder to 1.1 CM	, into ial within cised ⊨will	000	,900.00	6.7500		5,851,57	5.00
, , , , , , , , , , , , , , , , , , , ,	vertible/exchangeable secu							
If any rights (e.g. warrants, option were distributed, provide the con-							exchangeable se	curities
Security Underlying security code	Exercise price (Canadian \$) Lowest Highest	Expi	iry date - MM-DD)	Conversio ratio	on	ribe other items (if	applicable)	
f) Summary of the distribution		ontion						
<ul> <li>f) Summary of the distribution by jurisdiction and exemption</li> <li>State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.</li> <li>This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.</li> <li>For jurisdictions within Canada, state the province or territory, otherwise state the country.</li> </ul>								
Province or country	Exemption relied on Number of purchasers Total amount (Canadian \$)							
Alberta	NI 45-106 2.3 [Accredited investor]         3         94,500.00					0.00		
British Columbia					28		4,234,950	).00
British Columbia	NI 45-106 2.5 [Family, friends and business associates]					<b>;</b>	148,500	0.00
Ontario	NI 45-106 2.3 [Accredi	ted inve	estor]		27	,	1,015,875	5.00
Australia	NI 45-106 2.3 [Accredi	ted inve	estor]		1		33,750	).00

Total number of unique purchasers <sup>2</sup> 67						
	Total dollar amount of sec	urities distributed	5,851,575.00			
United Kingdom	NI 45-106 2.3 [Accredited investor]	1	155,250.00			
China	NI 45-106 2.3 [Accredited investor]	1	135,000.00			
Belgium	NI 45-106 2.3 [Accredited investor]	1	33,750.00			

<sup>2</sup>In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

### g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.<sup>3</sup> If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)
Offering memorandum - Delivered pursuant to Part 5 of OSC Rule 45-501	2017-06-27	Y	2017-07-07

with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.	Indicate whether any compensation was paid, or will be paid, in connection with the distribution.	TEM 8 - COMPENSATION INFORMATION
□ No       Yes       If yes, indicate number of persons compensated.       5         a) Name of person compensated and registration status       □ No       Yes         Indicate whether the person compensated is a registration.       No       Yes         If the person compensated is an individual provide the name of the individual.       Full legal name of individual provide the following information.         Full legal name of non-individual       CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY         If the person compensated is not an individual provide the following information.       No       Yes         Full legal name of non-individual       CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY       No       Yes         If the person compensated is not an individual provide the following information       No       Yes         Journace Contact information       If on NRD number is not provided in term 8 (a) provide the business contact information of the person being compensated.       Street address         Municipality       Province/State	■ No       Yes       If yes, indicate number of persons compensated.       5         a) Name of person compensated and registration status       Indicate whether the person compensated is a registrant.       No       Yes         If the person compensated is an individual provide the name of the individual.       Family name       First given name       Secondary given names         If the person compensated is an individual provide the following information.       Full legal name of non-individual [CANACCORD GENUTY CORP./CORPORATION CANACCORD GENUTY IF im NRD number © 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
a) Name of person compensated and registration status         Indicate whether the person compensated is an individual, provide the name of the individual.         Full legal name of individual provide the following information.         Full legal name of ono-individual [CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY         Full legal name of ono-individual [CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY         Full legal name of non-individual [CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY         Firm NRD number       9       0       0       (ff applicable)         Indicate whether the person compensated facilitated the distribution through a funding partal or an intermet-based partal.       No       Yes         b) Business contact information       If the person being compensated.       No       Yes         If atm NRD number is not provided in item 8 (a), provide the business contact information of the person being compensated.       Street address	a) Name of person compensated and registration status         Linktore whether the person compensated is a registrant.       No       Yes         If the person compensated is an individual, provide the name of the individual.       Full legal name of individual provide the following information.         Full legal name of non-individual provide the following information.       Full legal name of non-individual [CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY         Full legal name of non-individual provide the following information.       Full legal name of non-individual [CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY         Full legal name of non-individual provide the following information.       Full legal name of non-individual [CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY         Full legal name of non-individual provide the distribution through a funding portal or an intermer-based portal.       No       Yes         b) Business contact information       If der mNRD number is not provided in item 8 (a), provide the business contact information of the person being compensated.       Street address         Municipality       Province/State	
Indicate whether the person compensated is a registrant.       No       ✓ Yes         If the person compensated is an individual provide the name of the individual.       Full legal name of individual provide the name of the individual.         Full legal name of individual provide the following information.       Full legal name of non-individual CANACCORD GENUITY COP./CORPORATION CANACCORD GENUITY         Firm NRD number       9       0       (if applicable)         Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.       No       Yes         9       Business contact information       If for NRD number is not pravided in the 8 (a), provide the business contact information of the person being compensated.       No       Yes         If a firm NRD number is not pravided in the 8 (a), provide the business contact information of the person being compensated.       Streted address       Image: Strete address       No       Yes         If a firm NRD number is not pravided in tem 8 (a), provide the business contact information of the person being compensated.       Strete address       No       Yes         If a form NRD number is not pravided in tems (a) in section 1.4 of NI 45-106 for the purposes of competing this section.       Province/State	Indicate whether the person compensated is a registrant.       No       Yes         If the person compensated is an individual, provide the name of the individual.       Full legal name of individual         Full legal name of individual       Earnily name       First given name       Secondary given names         If the person compensated is not an individual, provide the following information.       Full legal name of non-individual       CANACCORD GENUITY CORP./CORPORATION CANACCORD GENUITY         Full legal name of non-individual       CANACCORD GENUITY CORP./CORPORATION CANACCORD GENUITY       No       Yes         Indicate whether the person compensated facilities of the distribution through a funding portal or an internet-based portal.       No       Yes         D Business contact information       If a tim NRD number is not provided in term 8 (a), provide the business contact information of the person being compensated.         Street address	No       ✓ Yes       If yes, indicate number of persons compensated.       5
If the person compensated is an individual, provide the name of the individual.          Full legal name of individual	If the person compensated is an individual, provide the name of the individual.          Full legal name of individual       Family name       First given name       Secondary given names         If the person compensated is not an individual, provide the following information.       Full legal name of non-individual       CANACCOOR DENUTY CORP./CORPORATION CANACCOOR DENUTY         If the person compensated is not an individual, provide the following information.       Full legal name of non-individual       CANACCOOR DENUTY CORP./CORPORATION CANACCOOR DENUTY         If the person compensated is not an individual, provide the business contact information of the person being compensated.       No       Ves         D       D       0       0       (f applicable)         Indicate whether the person compensated facilitated the distribution through o funding portal or an internet-based portal.       No       Ves         D       Business contact information       If or m NRD number is not provided in term 8 (a), provide the business contact information of the person being compensated.       Street address	
Full legal name of individual       Family name       First given name       Secondary given names         If the person compensated is not an individual, provide the following information.       Full legal name of non-individual       CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY         Firm NRD number       0       0       (if applicable)         Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.       No       Yes         D Business contact information       If a firm NRD number is not provided in item 8 (a), provide the business contact information of the person being compensated.       Street address	Full legal name of individual       First given name       Secondary given names         If the person compensated is not an individual (provide the following information.       Full legal name of non-individual (CANACCORD GENUITY CORP./CORPORATION CANACCORD GENUITY Firm NRD number is not individual (provide the distribution through o funding portal or an internet-based portal. If applicable)         Indicate whether the person compensated facilitated the distribution through o funding portal or an internet-based portal. If on I verson being compensated.         Street address       Postal code/Zip code         Country       Postal code/Zip code         Email address       Postal code/Zip code         Country       Postal code/Zip code         Email address       Telephone number         Country       Postal code/Zip code         Email address       Telephone number         Country       Postal code/Zip code         Email address       Telephone number         Country       Postal code/Zip code         Country       Email address         Country       Endicate the person's relationship with the issuer or investment fund manager         Country       Endicate the person's relationship with the issuer or investment fund manager         Describe or officer of the investment fund manager       Employee of the issuer or investment fund manager         Describe to a distribution, such as benicit, printi	Indicate whether the person compensated is a registrant. No Yes
Family name       First given name       Secondary given names         If the person compensated is not an individual, provide the following information.         Full legal name of non-individual       CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY         Firm NRD number       9       0       0       (If applicable)         Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.       No       Yes <b>5</b> Dusiness contact information       If a firm NRD number is not provided in item 8 (a), provide the business contact information of the person being compensated.         Street address	First given name       Secondary given names         If the person compensated is not an individual       CANACCORD GENUITY CORP./CORPORATION CANACCORD GENUITY         Full legal name of non-individual       CANACCORD GENUITY CORP./CORPORATION CANACCORD GENUITY         Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal       No         O       D       (f applicable)         Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal       No         O       Business contact information         If a firm NRD number is not provided in item 8 (a), provide the business contact information of the person being compensated.         Street address	If the person compensated is an individual, provide the name of the individual.
If the person compensated is not an individual, provide the following information.  Full legal name of non-individual [CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY	If the person compensated is not an individual, provide the following information.  Full legal name of non-individual <u>CANACCORD GENUITY CORP/CORPORATION CANACCORD GENUITY</u> Firm NRD number 9 0 0 0 (f applicable)  And the person compensated facilitated the distribution through a funding portal or an internet-based portal. No (Second Second Seco	Full legal name of individual
Full legal name of non-individual       CANACCORD GENUITY CORP./CORPORATION CANACCORD GENUITY         Firm NRD number       9       0       0       (f applicable)         Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.       No       Yes <b>b</b> Business contact information         If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.         Street address	Full legal name of non-individual       CANACCORD GENUITY CORP/CARPORATION CANACCORD GENUITY         Firm NRD number       0       0       (f applicable)         Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.       No       Yes         Dusiness contact information       Image: Street address       Image: Str	Family name     First given name     Secondary given names
Firm NRD number       9       0       0       (if applicable)         Indicate whether the person compensated facilitated the distribution through a funding portal or an intermet-based portal       Iv no       Vest <b>b</b> Business contact information         If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.       Street address       Image: Street address         Municipality       Province/State       Image: Street address       Im	Firm NRD number       9       0       0       (If applicable)         Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.       No       Yes         D Business contact information       If firm NRD number is not provided in item 8 (a), provide the business contact information of the person being compensated.         Street address	If the person compensated is not an individual, provide the following information.
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.       No       Yes <b>b</b> Business contact information         If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.         Street address         Municipality       Province/State         Country       Postal code/Zip code         Email address       Telephone number         Country       Postal code/Zip code         Country       Postal code/Zip code         Indicate the person's relationship with the issuer or investment fund manager       Insider of the insuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager       Insider of the issuer or investment fund         Director or officer of the investment fund manager       Insider of the issuer or investment fund manager         None of the above       Employee of the issuer or investment fund manager         Provide details       For the above         O       Compensation details         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gift, discounts or arbis or onterport payments for services incidental to the distributions such as clerical, printing legal or accounting services. An issuer is	Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.       No       Yes         D       Business contact information         If a firm NRD number is not provided in item 8 (a), provide the business contact information of the person being compensated.         Street address	Full legal name of non-individual CANACCORD GENUITY CORP./CORPORATION CANACCORD GENUITY
b) Business contact information         If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.         Street address	b)       Business contact information         If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.         Street address	Firm NRD number 9 0 0 (if applicable)
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.          If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.         Street address	If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.  Street address  Municipality Province/State Country Postal code/Zip code Email address Telephone number  OR Relationship to issuer or investment fund manager Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of complexing this section.  Connect with the issuer or investment fund manager Connect with the issuer or investment fund manager Connect on officer of the investment fund or investment fund manager Connect on officer of the investment fund or investment fund manager Connect with the issuer or investment fund or investment fund manager Connect with the issuer or investment fund or investment fund manager Connect with the issuer or investment fund or investment fund manager Connect with the issuer or the investment fund or investment fund manager Connect with the above  d Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities based compensation, gift, discounts or other compensation. Do not report payments for services inclient all to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details doout, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual complensation for one broker warrant, exercisable into one common shares at a price of CDNS6.75 for a period of 24 months from the date of issuance of the broker warrant.  Check box if the person will or may receive any deferred compensation (describe the terms below) Check box if the person will or may receive any deferred compensation, excluding option	Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. 🗹 No 🗌 Yes
Street address       Province/State         Municipality       Postal code/Zip code         Country       Postal code/Zip code         Email address       Telephone number         c)       Relationship to issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         C)       Connect with the issuer or investment fund manager         (a)       Connect with the issuer or investment fund manager         (b)       Director or officer of the investment fund manager         (c)       Connect with the issuer or investment fund manager         (c)       Connect with the issuer or investment fund manager         (c)       Director or officer of the investment fund manager         (c)       Director or officer of the investment fund manager         (c)       Director or officer of the investment fund manager         (c)       Connect with the issuer or investment fund manager         (c)       Director or officer of the investment fund manager         (c)       Director or officer of the investment fund manager         (c)       Director or officer of the investment fund manager         (c)       Director or officer or the investment fund manager         (c)       Director or officer or the	Street address Municipality Country Postal code/Zip code Email address Country Postal code/Zip code Country Email address Postal code/Zip code Country Country Country Postal code/Zip code Country Count	b) Business contact information
Municipality       Province/State         Country       Postal code/Zip code         Email address       Telephone number         c)       Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         Connect with the issuer or investment fund manager       Insider of the issuer (other than an investment fund)         Director or officer of the investment fund or investment fund manager       Employee of the issuer or investment fund)         Director or officer of the investment fund or investment fund manager       Employee of the issuer or investment fund manager         Connect with the issuer or onivestment fund or investment fund manager       Employee of the issuer or investment fund         Director or officer of the investment fund or investment fund manager       Employee of the issuer or investment fund manager         Connect with the distribution, such as clerical printing, legal or accounting services. An issuer is not required to ask for details of on, internal allocation arrangements with the directors, officers or employees of a non-individual compensation. Do not report payments for services incidental to the distribution, such as clerical printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officerers or employees of a non-individual consideration for	Municipality       Province/State         Country       Postal code/Zip code         Email address       Telephone number         Constructions and the meaning of "connected" in Part 8(2) of the Instructions and the meaning of "connected" in Part 8(2) of the Instructions and the meaning of "connect with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part 8(2) of the Instructions and the meaning of "connect with the issuer or investment fund manager         Director or officer of the investment fund manager       Insider of the issuer or investment fund manager         Director or officer of the investment fund or investment fund manager       Employee of the issuer or investment fund manager         None of the above       Employee of the issuer or investment fund manager         Orompensation details       Employee of the issuer or investment for services incidental to the distribution, such as clerical printing legal or accounting services. An issuer is not report payments for services incidental to the distribution, such as clerical printing legal or accounting services. An issuer is not report payments for services incidental to the distribution, such as clerical printing legal or accounting services. An issuer is not report payments for services incidental to the distribution, such as clerical printing legal or accounting services. An issuer is not report payments for services incidental to the distribution, such as clerical printing services. An issuer is not report payments for services incidental to the distribution, such as clerical printing services. An issuer is not report bayments for services incidental to the distributins, such as clerical printing services. An issuer is n	If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.
Country       Postal code/Zip code         Email address       Telephone number         c) Relationship to issuer or investment fund manager       Telephone number         c) Relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         Connect with the issuer or investment fund manager       Insider of the issuer (other than an investment fund)         Director or officer of the investment fund or investment fund manager       Employee of the issuer or investment fund manager         Mone of the above       Employee of the issuer or investment fund manager         Other advisor       Security code 1 is connection with the distribution. Provide all amounts in Canadian doltars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report or, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00       Security code 1 Security code 2 Security code 3 or the approxement of any additional consideration for one broker warrant, exercisable without the payment of any additional consideration for one broker warrant, exercisable without the garctisate in too the compensation <sup>4</sup> Usue of all securities       Security code 1 Security code 1 S	County       Postal code/Zip code         Email address       Telephone number         concertaint       Telephone number         concertaint       Telephone number         connect with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part 8(2) of the Instructions and the meaning of "connect in section 1.4 of NI 45-106 for the purposes of completing this section.         Connect with the issuer or investment fund manager       Insider of the issuer or investment fund manager         Director or officer of the investment fund or investment fund manager       Employee of the issuer or investment fund manager         None of the above       Security code and the issuer or investment fund or investment fund manager         Concertaint or the distribution such as clerical printing legal or accounting services. An issuer is not required to ask for the badius and clerical printing legal or accounting services. An issuer is not required to ask for details about, or report payments for services incidental to the distribution, such as clerical printing legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensation. For details about, or report on a compensation for one broker warrant, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDNSC-ST for a period of 24 months from the date of issuance of the broker warrant.         Other compensation paid       268,508.00       Describe	Street address
Email address       Telephone number         c)       Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         Connect with the issuer or investment fund manager       Insider of the issuer (other than an investment fund)         Director or officer of the investment fund or investment fund manager       Employee of the issuer or investment fund manager         Mone of the above       Employee of the issuer or investment fund manager         Ø       Compensation details         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in candalm addings. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00       Security codes       Security code 2       Security code 3         Value of all securities       gash24 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a	Email address       Telephone number         c)       Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part         B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         Connect with the issuer or investment fund manager       Insider of the issuer or investment fund         Director or officer of the investment fund or investment fund manager       Employee of the issuer or investment fund manager         Value of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discourts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to as for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensation. Do not report payments for services incidental to the distributions. Securities-based compensation gives of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00       Security codes         Value of all securities       Security codes       Security code 3         o       T       H       Image: Security code 3         o       T       H       Image: Security code 3 <tr< td=""><td>Municipality Province/State</td></tr<>	Municipality Province/State
Email address       Telephone number         c)       Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connected" in Part B(2) of the Instructions and the meaning of "connect or Investment fund manager         Connect with the issuer or investment fund manager       Insider of the issuer (other than an investment fund)         Director or officer of the investment fund or investment fund manager       Employee of the issuer or investment fund manager         Mone of the above       Employee of the issuer or investment fund manager         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00         Value of all securities duard warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation <sup>1</sup> Describe	Email address       Telephone number         c)       Relationship to issuer or investment fund manager         Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part         B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.         B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of complexitient is the distribution.         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Not report payments for services incidental to the distribution such as clerical, printing, legal or accounting services. An issuer is not required to as for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensation by the issue.         Cash commissions paid268,508.00	Country Postal code/Zip code
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.            Connect with the issuer or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Connect with the issuer or investment fund manager         Connect with the above             Or connect with the issuer or investment fund or investment fund manager         Security code issuer or investment fund manager         Security code issuer or investment fund manager         Security code is normality in the distribution. Provide all amounts in         Cash commissions paid         Value of all securities         distributed as         compensation <sup>4</sup> Describe terms of warrants, options or other rights         Security code issuer in the date of issuance of the broker         warrant.         Other compensation paid         268,508.00         Connect warrants         Describe         Connect warrants         Connec	Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.            Connect with the issuer or investment fund manager           Insider of the issuer (other than an investment fund)             Director or officer of the investment fund or investment fund manager           Insider of the issuer or investment fund manager             One of the above           Employee of the issuer or investment fund manager             One of the above           Compensation details             Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incident to the distribution, and as cleanical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.             Cash commissions paid         Ze68,508.00             Value of all securities         distributed as         compensation <sup>4</sup> Other compensation <sup>5</sup> Describe terms of warrants, options or other rights              Describe	
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.            Connect with the issuer or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Insider of the issuer or investment fund manager         Insider of the issuer or investment fund manager         Connect with the issuer or investment fund or investment fund manager         Insider of the issuer or investment fund         Insider of the issuer or investment fund manager         Insider of the issuer or investment fund         Inside of the issuer         Insider of the issuer or investment	Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.            Connect with the issuer or investment fund manager           Insider of the issuer (other than an investment fund)             Director or officer of the investment fund or investment fund manager           Insider of the issuer or investment fund manager             One of the above           Director or officer of the investment fund or investment fund manager             One of the above           Director or officer of the investment fund or investment fund manager             One of the above           Director or officer of the investment fund or investment fund manager             One of the above           Director or officer of the investment fund or investment fund manager             One of the above           Director or officer of the investment fund manager             One of the above           Director or officer of the investment fund manager             One of the above           Director arrangements with the directors, officers or employees of a non-individual compensation. Do not report payments for       services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to as k for details about, or report	c) Relationship to issuer or investment fund manager
□       Director or officer of the investment fund or investment fund manager       □       Employee of the issuer or investment fund manager         □       None of the above       ■       Employee of the issuer or investment fund manager <b>d)</b> Compensation details       ■       ■       ■         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00       Security codes       Security code 1       Security code 2       Security code 3         Value of all securities distributed as compensation <sup>4</sup> ■       ■       ■       ■       ■         Describe terms of warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation <sup>5</sup> ■       ■       ■       ■       ■       ■       ■       ■       ■       ■	□ Director or officer of the investment fund or investment fund manager       □ Employee of the issuer or investment fund manager         ○ None of the above       ■ Compensation details         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00         Value of all securities distributed as compensation or other rights       Security codes         Describe terms of warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN§6.75 for a period of 24 months from the date of issuance of the broker warrant, warrant.         Other compensation <sup>3</sup> Describe         Describe       Describe terms below.	
✓ None of the above         d) Compensation details         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00         Value of all securities distributed as compensation <sup>4</sup> Security codes         Describe terms of warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation <sup>5</sup> Describe         Total compensation paid       268,508.00	✓ None of the above <b>d)</b> Compensation details         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00         Value of all securities distributed as compensation of warrants, options or other rights       Security code 1         Security code 1       Security code 2         Value of all securities of warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation paid       268,508.00         Check box if the person will or may receive any deferred compensation (describe the terms below)	Connect with the issuer or investment fund manager Insider of the issuer (other than an investment fund)
d) Compensation details         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00         Value of all securities distributed as compensation. <sup>4</sup> Security codes         Describe terms of warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation       268,508.00         Total compensation paid       268,508.00	d) Compensation details         Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00         Value of all securities distributed as compensation <sup>4</sup> Security codes         Describe terms of warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation <sup>5</sup> Describe         Total compensation paid       268,508.00         Check box if the person will or may receive any deferred compensation (describe the terms below) <sup>4</sup> Provide the aggregate value of all securities distributed as compensation, <u>excluding options, warrants or other rights exercisable to acquire</u>	Director or officer of the investment fund or investment fund manager Employee of the issuer or investment fund manager
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00         Value of all securities distributed as compensation <sup>4</sup> Security codes         Describe terms of warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation <sup>5</sup> Describe         Total compensation paid       268,508.00	Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.  Cash commissions paid 268,508.00 Value of all securities distributed as compensation <sup>4</sup> Describe terms of warrants, options or other rights 39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant. Other compensation <sup>5</sup> 268,508.00 Check box if the person will or may receive any deferred compensation (describe the terms below) <sup>4</sup> Provide the aggregate value of all securities distributed as compensation, <u>excluding options, warrants or other rights exercisable to acquire</u>	✓ None of the above
Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00         Value of all securities distributed as compensation <sup>4</sup> Security codes         Describe terms of warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation <sup>5</sup> Describe         Total compensation paid       268,508.00	Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.         Cash commissions paid       268,508.00         Value of all securities distributed as compensation <sup>4</sup> Security codes         Describe terms of warrants, options or other rights       39,624 Broker special warrants, exercisable without the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation paid       268,508.00         Check box if the person will or may receive any deferred compensation (describe the terms below)	d) Compensation details
Value of all securities distributed as compensation <sup>4</sup> Image: Compensation to be compensating the compensation toble compensation toble compensation to be co	Value of all securities distributed as compensation <sup>4</sup> Image: Security codes       Image: Cecurity code 2       Cecurity code 3         Describe terms of warrants, options or other rights       Image: Cecurity code 3       Image: Cecurity code 3       Image: Cecurity code 3         Describe terms of warrants, options or other rights       Image: Cecurity code 3       Image: Cecurity code 3       Image: Cecurity code 3         Describe terms of warrants, options or other rights       Image: Cecurity code 3       Image: Cecurity code 3       Image: Cecurity code 3         Describe terms of warrants, options or other rights       Image: Cecurity code 3       Image: Cecurity code 3       Image: Cecurity code 3         Describe terms of warrants, options or other rights       Image: Cecurity code 3       Image: Cecurity code 3       Image: Cecurity code 3         Other compensation <sup>5</sup> Describe       Image: Cecurity code 3       Image: Cecurity code 3       Image: Cecurity code 3         Other compensation paid       268,508.00       Describe       Image: Cecurity code 3       Image: Cecurity code 3         Check box if the person will or may receive any deferred compensation (describe the terms below)       Image: Cecurity code 3       Image: Cecurity code 3         4 <sup>a</sup> Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire	Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report
Value of all securities distributed as compensation <sup>4</sup> O       T       H       Image: Compensation and the payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.         Other compensation <sup>5</sup> Describe         Total compensation paid       268,508.00	Value of all securities distributed as compensation <sup>4</sup> 0       T       H       Image: Compensation and the provided securities distributed as compensation, excluding options, warrants or other rights series able to acquire         Value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire	Cash commissions paid 268,508.00 Security codes Security code 1 Security code 2 Security code 3
Other compensation 5     Describe       Total compensation paid     268,508.00	Other compensation <sup>5</sup> Describe         Other compensation <sup>5</sup> Describe         Total compensation paid       268,508.00         Check box if the person will or may receive any deferred compensation (describe the terms below) <sup>4</sup> Provide the aggregate value of all securities distributed as compensation, <u>excluding options, warrants or other rights exercisable to acquire</u>	Value of all securities distributed as
Total compensation paid     268,508.00	Total compensation paid       268,508.00         Check box if the person will or may receive any deferred compensation (describe the terms below)         4 Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire	payment of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker
	Check box if the person will or may receive any deferred compensation (describe the terms below) <sup>4</sup> Provide the aggregate value of all securities distributed as compensation, <u>excluding options</u> , warrants or other rights exercisable to acquire	Other compensation <sup>5</sup> Describe
Check box if the person will or may receive any deferred compensation (describe the terms below)	<sup>4</sup> Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire	Total compensation paid     268,508.00
		Check box if the person will or may receive any deferred compensation (describe the terms below)

<sup>5</sup>Do not include deferred compensation.

a) Name of person com	pensated and registration status	6					
Indicate whether the perso	on compensated is a registrant.		No No	🖌 Yes			
If the person compensated is	an individual, provide the name of th	he indi	vidual.				
Full legal name of indiv	Full legal name of individual						
	Family name	-	First given na	me	Secondary given na	mes	
If the person compensated	is not an individual, provide the follow	wing in	formation.				
Full legal name	of non-individual GMP SECUR	RITIES	S L.P./ GMP VALE	URS MOBI	LIÈRES S.E.C.		
	Firm NRD number 2 1	9	8 0		(if applicable)		
						☑ No □ Yes	
b) Business contact info	n compensated facilitated the distribu		rough a junaing port		net-basea portal.	✓ No 🗌 Yes	
7	provided in Item 8 (a), provide the bu	ısiness	contact information	of the person	beina compensated.		
Street address							
				Province/	Stata		
Municipality				FIOVINCE/			
Country			Pos	tal code/Zip	code		
Email address			Te	elephone nu	mber		
c) Relationship to issue	r or investment fund manager						
	ship with the issuer or investment fur he meaning of "control" in section 1.4					nnected" in Part	
	uer or investment fund manager			-	uer (other than an in	vestment fund)	
Director or officer of	the investment fund or investment fu	und ma	nager 🗍 Em	ployee of the	issuer or investment	fund manager	
✓ None of the above			° L			Ũ	
d) Compensation details	3						
Provide details of all compen Canadian dollars. Include cas services incidental to the disti	sation paid, or to be paid, to the perso h commissions, securities-based com ribution, such as clerical, printing, leg rements with the directors, officers or	pensat al or a	ion, gifts, discounts o ccounting services. A	r other compe n issuer is not	ensation. Do not repo required to ask for de	rt payments for	
Cash commissions p	aid 50,203.00			Security c	ode 1 Security code	2 Security code 3	
Value of all securiti			Security codes	O T	H		
distributed compensatio							
Describe terms of warrants, options or other rights of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.							
Other compensation	on⁵ Des	cribe					
Total compensation pa	aid 50,203.00						
Check box if the pe	erson will or may receive any deferre	ed com	pensation (describe	the terms be	low)		
	e of all securities distributed as com ssuer. Indicate the security codes for						

rights exercisable to acquire additional securities of the issuer. <sup>5</sup>Do not include deferred compensation.

a) Name of person com	pensated and registration sta	atus				
Indicate whether the perso	on compensated is a registrant.		No No	✓ Yes		
If the person compensated is	an individual, provide the name	e of the indi	vidual.			
Full legal name of indi	vidual					
	Family name		First given na	me	Secondary given nar	nes
If the person compensated	is not an individual, provide the f	following in	formation.			
Full legal name	of non-individual NATION	AL BANK	FINANCIAL INC./	FINANCIÈRI	E BANQUE NATIO	DNALE INC.
		9 6	0		(if applicable)	
						✓ No  Yes
b) Business contact info	n compensated facilitated the dis				et-basea portat.	
1	provided in Item 8 (a), provide th	ne business	contact information	of the person b	peina compensated.	
Street address	F					
			1	Province/S	Stato	
Municipality				FIOVINCE/C		
Country			Pos	tal code/Zip o	code	
Email address			Te	elephone nur	mber	
c) Relationship to issue	r or investment fund manage	er				
	nship with the issuer or investmer he meaning of "control" in sectio					nnected" in Part
	uer or investment fund manager				uer (other than an inv	vestment fund)
Director or officer of	the investment fund or investme	ent fund ma	anager 🕅 Em	ployee of the i	issuer or investment	fund manager
$\checkmark$ None of the above			з <u>П</u>			U U
d) Compensation details						
Provide details of all compen Canadian dollars. Include cas services incidental to the dist.	sation paid, or to be paid, to the h commissions, securities-based ribution, such as clerical, printing rements with the directors, officer	compensat g, legal or a	tion, gifts, discounts o ccounting services. A	or other comper n issuer is not i	nsation. Do not repor required to ask for de	t payments for
Cash commissions p	aid 25,042.00	c		Security co	ode 1 Security code	2 Security code 3
Value of all securiti		, i	Security codes	0 T	H	
distributed compensation						
Describe terms of warrants, options or other rights of any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of 24 months from the date of issuance of the broker warrant.						
Other compensation	on <sup>5</sup>	Describe				
Total compensation paid 25,042.00						
Check box if the pe	erson will or may receive any de	eferred con	pensation (describe	the terms belo	ow)	
	e of all securities distributed as ssuer. Indicate the security code					

rights exercisable to acquire additional securities of the issuer. <sup>5</sup>Do not include deferred compensation.

a) Name of person com	pensated and registration status				
Indicate whether the perso	on compensated is a registrant.	□ No 🖌 Yes	3		
If the person compensated is	an individual, provide the name of the ir	dividual.			
Full legal name of indiv	vidual				
	Family name	First given name	Secondary given names		
If the person compensated	is not an individual, provide the following	information.			
Full legal name	of non-individual CANACCORD C	ENUITY CORP./CORPORA	ATION CANACCORD GENUITY		
			(if applicable)		
· · · · ·	n compensated facilitated the distribution	through a funding portal or an u	nternet-based portal. 🖌 No 🚺 Yes		
b) Business contact info	provided in Item 8 (a), provide the busine	ss contact information of the per	son being companyated		
Street address	Frontaea an nem o (a), provide the basine		son being compensated.		
Municipality		Provir	nce/State		
Country		Postal code/	/Zip code		
Email address		Telephone	e number		
c) Relationship to issue	r or investment fund manager				
	nship with the issuer or investment fund n he meaning of "control" in section 1.4 of		fer to the meaning of "connected" in Part		
	uer or investment fund manager		e issuer (other than an investment fund)		
	the investment fund or investment fund		f the issuer or investment fund manager		
None of the above					
d) Compensation details					
Canadian dollars. Include cas services incidental to the dist	h commissions, securities-based compen	ation, gifts, discounts or other co accounting services. An issuer is	not required to ask for details about, or report		
Cash commissions p	· · · · · · · · · · · · · · · · · · ·	Security codes Secu	rity code 1 Security code 2 Security code 3		
Value of all securiti distributed		0	ТН		
compensatio	on <sup>4</sup>				
Describe terms of warrants, options or other rights 11,112 special warrants, each exercisable at no additional consideration, into 1 CMS. If the Company does not obtain a receipt for a final prospectus qualifying the distribution within four months, each WNT exercised will entitle the holder to 1.1 CMS.					
Other compensation	Describ	3			
Total compensation pa	aid 75,000.00				
Check box if the pe	erson will or may receive any deferred c	ompensation (describe the terms	s below)		
<sup>4</sup> Provide the aggregate valu	e of all securities distributed as compen	sation, <u>excluding</u> options. warra	nts or other rights exercisable to acquire		
			nsation, <u>including</u> options, warrants or other		

rights exercisable to acquire additional securities of the issuer. <sup>5</sup>Do not include deferred compensation.

a) Name of person compens	sated and registration status				
Indicate whether the person co	mpensated is a registrant.	No No	Ves		
If the person compensated is an in	ndividual, provide the name of the	e individual.			
Full legal name of individua	al				
	Family name	First given na	ame Seco	ondary given names	
If the person compensated is not	t an individual, provide the follow	ing information.			
Full legal name of r	non-individual BEACON SEC	CURITIES LIMITED/V	ALEURS MOBILIÈ	RES BEACON LTÉE	
Firm	NRD number 1 5	5 4 0	(if app	licable)	
Indicate whether the person com	npensated facilitated the distributi	on through a funding por	rtal or an internet-base	ed portal. 🗹 No 🗌 Yes	
b) Business contact informa	tion				
If a firm NRD number is not provi	ided in Item 8 (a), provide the bus	iness contact information	of the person being co	ompensated.	
Street address					
Municipality			Province/State		
Country		 Pos	stal code/Zip code		
Email address			elephone number		
c) Relationship to issuer or i	nvestment fund manager				
Indicate the person's relationship		d manager (select all that	apply). Refer to the m	eaning of "connected" in Part	
B(2) of the Instructions and the m	eaning of "control" in section 1.4	of NI 45-106 for the purp	oses of completing thi	s section.	
Connect with the issuer o	r investment fund manager		sider of the issuer (oth	ner than an investment fund)	
Director or officer of the ir	nvestment fund or investment fur	d manager 📃 En	nployee of the issuer	or investment fund manager	
✓ None of the above					
d) Compensation details					
Canadian dollars. Include cash cor	mmissions, securities-based comp ion, such as clerical, printing, lega	ensation, gifts, discounts o l or accounting services. A	or other compensation An issuer is not require	d to ask for details about, or report	
Cash commissions paid	5,106.00	Security codes	Security code 1	Security code 2 Security code 3	
Value of all securities		Occurry codes	ОТН		
distributed as compensation <sup>4</sup>					
Describe terms of warrants, options or other rights Describe terms of warrants, options or other rights any additional consideration for one broker warrant, exercisable into one common shares at a price of CDN\$6.75 for a period of					
				e of the broker warrant.	
Other compensation <sup>5</sup>	Desc	ibe			
Total compensation paid	5,106.00				
Check box if the persor	n will or may receive any deferred	compensation (describe	e the terms below)		
<sup>4</sup> Provide the aggregate value of					
additional securities of the issue rights exercisable to acquire add		all securities distributed a	as compensation, <u>incl</u>	luding options, warrants or other	

<sup>5</sup>Do not include deferred compensation.

ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER										
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.										
Indicate whether the issuer is any of the following (select all that apply).										
Reporting issuer in any jurisdiction of Canada										
Foreign public issuer										
[	Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada <sup>6</sup>									
	Provide name of reporting issuer									
[	Wholly owned subsidiary of a foreign public issuer <sup>6</sup>									
	Provide name of foreign public issuer									
[	Issuer distributing eligible foreign securities only to permitted clients <sup>7</sup>									
If the issuer is at least one of the above, do not complete Item 9(a) – (c). Proceed to Item 10.										
<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. <sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.										
<ul> <li>If the issuer is none of the above, check this box and complete Item 9(a) - (c).</li> <li>a) Directors, executive officers and promoters of the issuer</li> </ul>										
Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.										//
	Organization or company name	Family name	First given name	Secondary give names	non-indivi resider jurisdicti	Business location of non-individual or residentail jurisdiction of individual Province or country		Relationship to issuer (select all that apply)		
					Province o			0	Р	
		Holler	Anthony		British Colum	British Columbia		✓		
		Pederson	Leith		British Colum	British Columbia		✓		
		Webb	lan		British Colum	British Columbia				
		Vass	Daniel		Alberta	Alberta				
		Gordon	Duncan		Alberta	Alberta		✓		
		Steele	Ronald	Michael	Alberta			✓		
		Ruthven	Hugh		British Colum	nbia		✓		
b) Promoter information										
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.										
	Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual	jurisdiction of celect one or both if applicable				
					Province or	D		C	)	

c) Residential address of each individual

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

country

## ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer or director of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may not be delegated to an agent or other individual preparing the report on behalf of the issuer or underwriter. If the individual completing and filing the report is different from the individual certifying the report, provide their name and contact details in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

#### IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

By completing the information below, I certify to the securities regulatory authority or regulator that:

- I have read and understand this report; and
- all of the information provided in this report is true.

Full legal name	Steele	Ronald		Michael		
	Family name	First given name		Secondary given names		
Title	Chief Financial Officer and EVP Finance					
Name of issuer/underwriter/ investment fund manager	Sunniva Holdings Corp.					
Telephone number	4038752021 Email address msteele@sunniva.com					
Signature	"Ronald Michael Steele"	Date	2017	07	19	
			YYYY	MM	DD	

## **ITEM 11- CONTACT PERSON**

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

 $\checkmark$  Same as individual certifying the report

Full legal name				Title
	Family name	First given name	Secondary given names	
Name of company				
Telephone number		E	mail address	

#### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.