September 25, 2023

**Alberta Securities Commission British Columbia Securities Commission Ontario Securities Commission** 

Dear Sirs / Mesdames:

Marble Financial Inc. (the "Company")

Davidson & Consany LLP

Notice Pursuant to NI 51-102 - Change of Auditor

As required by the National Instrument 51-102 and in connection with our proposed engagement as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated September 25, 2023, and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours very truly,

**DAVIDSON & COMPANY LLP** 

Chartered Professional Accountants

cc: Canadian Securities Exchange

