

MARBLE FINANCIAL INC.

404 – 999 Canada Place
Vancouver, BC V6C 3E2

October 3, 2023

VIA SEDAR

British Columbia Securities Commission
P.O. Box 10142 – Pacific Centre
701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission
Suite 600, 250–5th St. SW
Calgary, Alberta T2P 0R4

Ontario Securities Commission
Suite 1903, Box 55
20 Queen Street West
Toronto, Ontario M5H 3S8

Dear Sirs/Mesdames:

**Re: Marble Financial Inc. (the "Company")
Change of Auditor**

In accordance with National Instrument 51-102 (the "**Instrument**"), we enclose and hereby file a copy of the Company's reporting package in connection with a change of auditors, comprised of:

- (a) the Notice of Change of Auditors prepared and issued pursuant to sections 4.11(5)(a)(i) and 4.11(6)(a)(i) of the Instrument;
- (b) the predecessor auditor's letter referred to in subsection 4.11(5)(a)(ii)(B) of the Instrument; and
- (c) the successor auditor's letter referred to in subsection 4.11(6)(a)(ii)(B) of the Instrument.

Yours truly,

MARBLE FINANCIAL INC.

"Karim Nanji"

Per: _____
Karim Nanji
CEO and Director

Encl.

cc: Hay & Watson, Chartered Professional Accountants
Davidson & Company LLP