

MARBLE FINANCIAL INC.

(the "Company")

**NOTICE OF CHANGE OF AUDITOR
(for resignation and new appointment)**

(National Instrument 51-102, ss.4.11(5)(a)(i) and 4.11(6)(a)(i))

Effective September 25, 2023, Hay & Watson, Chartered Professional Accountants (the "**Former Auditor**") resigned as auditors of the Company at the Company's request and Davidson & Company LLP (the "**Successor Auditor**") was appointed as auditors of the Company.

With respect to the period commencing at the beginning of the two most recently completed financial years and ending on the date of resignation (the "**Relevant Period**"), the Former Auditor's reports on the Company's financial statements relating to the Relevant Period did not express any modified opinion, and there were no "reportable events" (as defined in National Instrument 51-102) in the Relevant Period.

The proposal to change auditors has been considered and approved by the Company's Audit Committee and Board of Directors.

DATED at Vancouver, British Columbia, this 25th day of September, 2023.

**MARBLE FINANCIAL INC.
by order of the Board of Directors**

"Karim Nanji"

Karim Nanji
CEO and Director