



Marble Financial Completes New Convertible Debentures.

Vancouver, BC – September 29, 2023 – Marble Financial Inc. (CSE: MRBL; OTC: MRBLF; FSE:2V0) (the “Company” or “Marble”), an AI-driven financial technology Company, is pleased to announce that it has completed the issuance of new unsecured convertible debentures (the “New Debentures”) as outlined in the News Release dated September 20, 2023. The Company issued an aggregate of \$827,382 in principal amount of New Debentures maturing on September 28, 2024 (for additional terms, see September 20, 2023, news release) in exchange for and settlement of \$814,440 in principal and \$12,942 in interest outstanding on previously issued unsecured convertible debentures. The New Debentures and any underlying securities are subject to a hold period expiring January 29, 2024.

The Company is also pleased to announce that it has engaged Davidson & Company LLP as its new auditors. Marble would like to thank Hay & Watson Chartered Accountants for its audit services to date.

About Marble Financial Inc. (CSE: MRBL; OTC: MRBLF; FSE:2V0): Marble is a leading provider of software-as-a-service (SaaS) solutions that empower businesses to acquire and use real-time financial data to better transact with consumers. Along with enabling smarter marketing ROI for partners seeking increased conversion rates to those consumers that require further monitoring, predictive financial recommendations and guidance to rehabilitate them to transact in the future. Utilizing Marble's proprietary and proven artificial intelligence data-driven technology platforms, Inverite, Accumulate.ai and MyMarble, businesses and consumers are empowered in real-time, access to a 360 financial profile that includes credit and banking data. Marble leverages machine learning, artificial intelligence, predictive financial recommendations, risk scores and open-banking strategies to put the power of financial data into the hands of businesses and consumers, promoting more robust relationships and higher intent toward future engagements. For further information about Marble, please visit: mymarble.ca

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