

News Release

November 30, 2022 – Scharfe Holdings Inc. (“SHI”) of #488 – 1090 West Georgia Street, Vancouver, BC, reports as follows with respect to the common shares (“Shares”) of Marble Financial Inc. (the “Issuer”), a company having an address at Suite 404 – 999 Canada Place, Vancouver, BC V6C 3E2.

On November 28, 2022, SHI participated (the “Transaction”) in a private placement of securities from the Issuer’s treasury and acquired ownership and control over 6,710,245 units (the “Acquired Securities”) of the Issuer. Each unit was comprised of one Share and one-half of a warrant to acquire Share at an exercise price of \$0.11. SHI’s securityholding percentage (including joint actors) in the Shares increased from 9.7% prior to the Transaction to 16.0% after the Transaction.

Immediately before the Transaction, SHI and joint actors held: 8,957,702 Shares, 875,884 warrants and 1,101,667 restricted warrants of the Issuer, representing a securityholding percentage in the Shares of 9.7%. Immediately after the Transaction, SHI and joint actors held: 15,667,947 Shares, 4,231,006 warrants and 1,101,667 restricted warrants of the Issuer, representing a securityholding percentage in the Shares of 16.0%.

The consideration paid for the Acquired Securities was \$0.07 per unit or \$469,717.15 in total. SHI acquired the Acquired Securities for investment purposes. In the future, SHI may acquire additional securities of the Issuer or dispose of securities of the Issuer through the market or otherwise subject to a number of factors, including but not limited to general market and economic conditions, alternative investment and business opportunities, portfolio and liquidity considerations, and other circumstances.

A copy of the Form 62-103F1 - Early Warning Report in respect of the Transaction may be obtained online at www.sedar.com under the Issuer’s SEDAR profile, or from Mr. Brad Scharfe at 778.386.1313.