

National Instrument 44-101
Short Form Prospectus Distributions

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NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*
("NI 44-101")

March 19, 2021

To: The British Columbia Securities Commission
The Alberta Securities Commission
The Ontario Securities Commission

Marble Financial Inc. (the "Issuer") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

MARBLE FINANCIAL INC.

/s/ "Michele (Mike) Marrandino"

Michele Marrandino
Executive Chairman