

# **MARBLE FINANCIAL INC.**

Suite 1200 – 1166 Alberni Street, Vancouver, BC V6E 3Z3

## **NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE** is hereby given that the Annual General Meeting of **MARBLE FINANCIAL INC.** (the "Company") will be held at Suite 1120 – 625 Howe Street, Vancouver, British Columbia, on December 16, 2020, at 11:00 a.m. (Pacific time), for the following purposes:

1. To receive and consider the Audited Financial Statements of the Company for the financial year ending December 31, 2019, together with the Auditors' Report thereon, and to receive and consider the Company's Report to Shareholders.
2. To fix the number of Directors for the ensuing year at five (5).
3. To elect Directors to hold office until the next annual general meeting of the Company.
4. To re-appoint Hay & Watson, Chartered Professional Accountants, as auditors of the Company to hold office until the next annual general meeting of the Company at a remuneration to be fixed by the Directors.
5. To re-approve the Company's Stock Option Plan and Restricted Share Unit Plan, and to ratify all matters in connection therewith.
6. To transact such other business as may properly be transacted at such meeting or at any adjournment thereof.

Additional information is contained in the accompanying Information Circular, which forms part of this Notice. If you are unable to attend the Meeting in person, you may still vote on the above items by submitting a proxy. A form of proxy (the "Proxy") has been provided in this package. Please refer to the Notes to the Proxy for instructions on completing the Proxy. To be effective, a proxy must be completed, dated, signed, and returned within the time limits and in accordance with the instructions set out in the Notes.

As stated in the Notes to the Proxy, the Proxy is solicited by or on behalf of management of the Company, and the persons named as proxyholder are Directors and/or Officers of the Company, or nominees selected by management. You may appoint another to represent you at the Meeting by striking out the names of the persons therein and inserting, in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 10th day of November, 2020.

*"Michele Marrandino"*

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Michele Marrandino  
Executive Chairman