

National Instrument 51-102: Continuous Disclosure Obligations
(Section 4.9)

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NOTICE OF CHANGE IN CORPORATE STRUCTURE

Names of parties to the transaction

MLI Marble Lending Inc. (the “Company”)

Description of the transaction

The Company changed its name from “MLI Marble Lending Inc.” to “Marble Financial Inc.”

Effective date of the transaction

November 8, 2019.

Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity

Not applicable. The Company continues to be a reporting issuer.

Date of the reporting issuer’s first financial year-end after the transaction if paragraph (a) or subparagraph (b)(ii) of section 4.9 applies

Not applicable. Neither section 4.9(a) or (b)(ii) of the Instrument applies.

The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction, if paragraph (a) or subparagraph (b)(ii) of section 4.9 applies

Not applicable. Neither section 4.9(a) or (b)(ii) of the Instrument applies.

What documents were filed under NI 51-102 that described the transaction and where those documents can be found in electronic format, if paragraph (a) or subparagraph (b)(ii) of section 4.9 applies

Not applicable. Neither section 4.9(a) or (b)(ii) of the Instrument applies.

Date of Report: November 14, 2019.