



July 18, 2019

Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: MLI Marble Lending Inc. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual & Special
Meeting Date:	September 16, 2019
Record Date for Notice of Meeting:	August 12, 2019
Record Date for Voting:	August 12, 2019
Beneficial Ownership Determination Date:	August 12, 2019
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA55316B1085
Meeting Location:	Vancouver, BC
Issuer sending proxy materials directly to NOBOs:	Yes
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

ODYSSEY TRUST COMPANY

Signed "Angela Pelli"

Angela Pelli
Associate Director, Client Services