

February 15, 2019

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Dear Sirs:

MLI Marble Lending Inc.

We refer to the prospectus of MLI Marble Lending Inc. (the "Company") dated February 15, 2019, relating to the offering of a minimum 15,000,000 Units and a maximum of 30,000,000 Units at a price of \$0.20 per Unit, with each Unit consisting of one common share and one half of one common share purchase warrant, each whole warrant entitling the holder thereof to acquire one common share at an exercise price of \$0.35 per share for a period of 12 months following the date of the closing of the Offering.

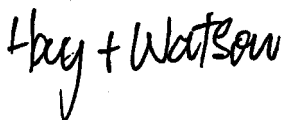
We have read the Company's final prospectus relating to the Company becoming a reporting issuer pursuant to applicable securities legislation in British Columbia. We have complied with Canadian generally accepted standards for an auditor's involvement with offering documents.

We consent to be named and to the use in the above-mentioned prospectus of our report dated March 21, 2018 to the directors of the Company on the following financial statements:

- Combined statements of financial position as at December 31, 2017, 2016 and 2015;
- Combined statements of loss and comprehensive loss, changes in shareholders' deficiency and cash flows for the years ended December 31, 2017, 2016 and 2015 and a summary of significant accounting policies and other explanatory information,

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook.

Yours sincerely



Chartered Professional Accountants