

February 15, 2019

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange

Dear Sirs:

**MLI Marble Lending Inc.**

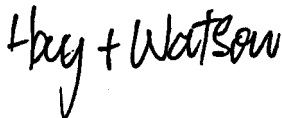
We refer to the prospectus of MLI Marble Lending Inc. (the "Company") dated February 15, 2019 relating to the offering of a minimum 15,000,000 Units and a maximum of 30,000,000 Units at a price of \$0.20 per Unit, with each Unit consisting of one common share and one half of one common share purchase warrant, each whole warrant entitling the holder thereof to acquire one common share at an exercise price of \$0.35 per share for a period of 12 months following the date of the closing of the Offering.

We have read the Company's final prospectus relating to the Company becoming a reporting issuer pursuant to applicable securities legislation in British Columbia. We have complied with Canadian generally accepted standards for an auditor's involvement with offering documents.

We refer to the above-noted Prospectus of the Company relating to the public offering of common shares of the Company and hereby consent to the use of our firm's name with reference to the information under the heading "Eligibility For Investment" in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are derived from our opinion referred to above or are within our knowledge as a result of the services we performed to render such opinion.

Yours sincerely



Chartered Professional Accountants