# Form 45-106F1 Report of Exempt Distribution

#### **ITEM 1 - REPORT TYPE**

✓ New report

Amended report

If amended, provide filing date of report that is being amended.

(YYYY-MM-DD)

#### ITEM 2 - PARTY CERTIFYING THE REPORT

Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106 (in Québec, Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement to Regulation 81-106 respecting Investment Fund Continuous Disclosure and Policy Statement Fund Continuous Disclosure).

Investment fund issuer

✓ Issuer (other than an investment fund)

Underwriter

### **ITEM 3 - ISSUER NAME AND OTHER IDENTIFIERS**

Provide the following information about the issuer, or if the issuer is an investment fund, about the fund.

Full legal name	Kuya Silver Corporation / Kuya Silver Corporation
Previous full legal name	KUYA SILVER CORPORATION (FORMERLY MIRAMONT RESOURCES CORP.)
If the issuer's name changed in	the last 12 months, provide most recent previous legal name.
Website	www.kuyasilver.com (if applicable)
If the issuer has a legal entity identifier, p	rovide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".
Legal entity identifier	549300Y0MAI0OH12T213
lf two or more issuers distributed a single above.	e security, provide the full legal name(s) of the co-issuer(s) other than the issuer named
Full legal name(s) of co-issuer(s)	(if applicable)

# ITEM 4 - UNDERWRITER INFORMATION If an underwriter is completing the report, provide the underwriter's full legal name, firm NRD number, and SEDAR+ profile number. Full legal name Firm NRD number (if applicable)

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 212220
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
✓ Exploration
Mortgages Real estate Commercial/business debt Consumer debt Private companies
b) Number of employees
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🔲 500 or more
c) SEDAR+ profile number
Provide the issuer's SEDAR+ profile number

# ITEM 6 - INVESTMENT FUND ISSUER INFORMATION If the issuer is an investment fund, provide the following information. a) Investment fund manager information a) Investment fund manager information Full legal name Full legal name Firm NRD number Optimized for the following information b) Type of investment fund Type of investment fund Type of investment fund that most accurately identifies the issuer (select only one). Money market Equity

Alternative strategies	Cryptoasset	🗌 Other (describe)			
Indicate whether one or both of th	e following apply to the in	vestment fund.			
Invest primarily in other inve		,			
☐ Is a UCITs Fund <sup>1</sup> <sup>1</sup> Undertaking for the Collective Investment that allow collective investment schemes	nt of Transferable Securities fur				lirectives
c) Net asset value (NAV	) of the investment fu	Ind			
Select the NAV range of the investr	nent fund as of the date og	f the most recent NAV calc	ulation (Canad	lian \$).	
🗌 Under \$5M	S5M to under \$	25M 🗌 \$25M to und	er \$100M	Date of NAV calculation	on:
☐ \$100M to under \$500M	S500M to under \$	r \$1B 🗌 \$1B or over		YYYY MM E	DD
ITEM 7 - INFORMATION	ABOUT THE DIST	RIBUTION			
<i>If an issuer located outside of Can information about purchasers res commissions or finder's fees, in co Item 7 must reconcile with the info</i>	ident in that jurisdiction of nnection with the distribu	f Canada only. Do not incl tion, which must be disclo	ude in Item 7 s	ecurities issued as payme	-
a) Currency					
Select the currency or currencies in dollars.	ז which the distribution we	as made. All dollar amoun	ts provided in	the report must be in Car	nadian
🗹 Canadian dollar 🛛 US d	dollar 🗌 Euro Ot	ther (describe)			
b) Distribution dates					
State the distribution start and en the distribution date as both the s include the start and end dates for	tart and end dates. If the r	report is being filed for sec		,	
Start date 202	23 12 07	End date	2023	12 08	
YYY	YY MM DD		YYYY	MM DD	
c) Detailed purchaser ir	nformation				
Complete Schedule 1 of this for	n for each purchaser an	d attach the schedule to	the complete	ed report.	
d) Types of securities d	istributed				
Provide the following information to indicate the security code. If pro distributed.					

										Canadia	in \$
Security code	CUSI numbe applica	er (if	Des	scriptio	n of secu	rity	Number securitie		Single or lowest price	Highes price	Total amou
UNT							11,597,716	5.0000	0.2500		2,899,429.0
e) D	etails o	of right	s and co	onverti	ible/exc	hangeable	e securities				
									piry date for ea describe any oi		
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Converti	ible /			Exercis	-	E star la				Densil	
exchange		Under security		(Canad	dian \$)		e (YYYY-MM- DD)	Conve	ersion ratio		e other terms (if pplicable)
security	code	security		owest	Highest	•	50)			u	spireasie)
WN	г	CN	1S 0	0.3700		2025	5-12-07				
WN	r †	CM		0.3700		2025	5-12-08				
f) Su	ımmarı	v of th	a distrib	ution	hy juris	diction an	d exemptio	n			
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	exemption]		
Panama	NI 45-106 5A.2 [Listed issuer financing exemption]	1	100,000.0000
Poland	NI 45-106 5A.2 [Listed issuer financing exemption]	1	16,250.0000
Malaysia	NI 45-106 5A.2 [Listed issuer financing exemption]	1	250,000.0000
Isle of Man	NI 45-106 5A.2 [Listed issuer financing exemption]	1	25,000.0000
Brazil	NI 45-106 5A.2 [Listed issuer financing exemption]	1	16,250.0000
Thailand	NI 45-106 5A.2 [Listed issuer financing exemption]	1	75,000.0000
Cayman Islands	NI 45-106 5A.2 [Listed issuer financing exemption]	1	150,000.0000
	Total dollar amo	ount of securities distributed	\$2,899,429.0000
	Total number of unique purchasers <sup>2b</sup>	43	

<sup>2a</sup> In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

<sup>2b</sup>In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

#### g) Net proceeds to the investment fund by jurisdiction

*If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.*<sup>3</sup>*If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.* 

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

Provide information for each person (as defined in NI 45-106) (in Québec, Regulation 45-106 respecting Prospectus Exemptio whom the issuer directly provides, or will provide, any compensation in connection with the distribution. <b>Complete addition copies of this page if more than one person was, or will be, compensated.</b>	
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.	
a) Name of person compensated and registration status	
Indicate whether the person compensated is a registrant.	
✓ No □ Yes	
If the person compensated is an individual, provide the name of the individual.	
Full legal name of individual	
Family nameFirst given nameSecondary given namesIf the person compensated is not an individual, provide the following information.Secondary given names	
Full legal name of non-individual HAYWOOD SECURITIES INC. / VALEURS MOBILIERES HAYWOOD Inc.	
Firm NRD number 1630 (if applicable)	
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal	
🗹 No 🗌 Yes	
b) Business contact information	
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated	1.
Street address	
Municipality Province/State	
Country Postal code/Zip code	
Email address Telephone number	
c) Relationship to issuer or investment fund manager	
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of 'connected' in Part B(2) of the Instructions and the meaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45- respecting Prospectus Exemptions) for the purposes of completing this section.	106
Connected with the issuer or investment fund manager	
Insider of the issuer (other than an investment fund)	
Director or officer of the investment fund or investment fund manager	
<ul> <li>Employee of the issuer or investment fund manager</li> <li>None of the above</li> </ul>	
d) Compensation details	

Cash commissions paid	975.0000		
Value of all securities distributed as compensation <sup>4</sup>			
Security codes	Security code 1	Security code 2	Security code 3
Security codes	WNT		
Describe terms of warrants, options or other rights	3,900 warrants ex 8, 2025.	xercisable at \$0.37	until December
Other compensation <sup>5</sup>			
Describe			
			_
Total compensation paid	975		
Check box if the person will or may receive any def	erred compensati	on (describe the te	erms below)
<sup>4</sup> Provide the aggregate value of all securities distributed as compensa securities of the issuer. Indicate the security codes for all securities dis acquire additional securities of the issuer.		-	
<sup>5</sup> Do not include deferred compensation.			

	NI 45-106) (in Québec, Regulation 45-106 respecting Prospectus Exemptions) to ny compensation in connection with the distribution. <b>Complete additional</b> , <b>or will be, compensated.</b>
Indicate whether any compensation was paid, or wi	Il be paid, in connection with the distribution. umber of persons compensated. 5
a) Name of person compensated and	registration status
Indicate whether the person compensated is a regis	trant.
🗌 No 🗹 Yes	
If the person compensated is an individual, provide	the name of the individual.
Full legal name of individual	
Family If the person compensated is not an individual, pro	
Full legal name of non-individual Echelon	Nealth Partners Inc.
Firm NRD number 32420	(if applicable)
Indicate whether the person compensated facilitate	d the distribution through a funding portal or an internet-based portal
✓ No □ Yes	
b) Business contact information	
If a firm NRD number is not provided in Item 8(a), p	rovide the business contact information of the person being compensated.
Street address	
Municipality	Province/State
Country	Postal code/Zip code
Email address	Telephone number
c) Polationship to issuer or investmer	at fund manager
c) Relationship to issuer or investmer	it fund manager
	investment fund manager (select all that apply). Refer to the meaning of neaning of 'control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106 s of completing this section.
Connected with the issuer or investment fun	d manager
🗌 Insider of the issuer (other than an investme	nt fund)
Director or officer of the investment fund or	investment fund manager
Employee of the issuer or investment fund n	nanager
✓ None of the above	
d) Compensation details	

Cash commissions paid	1950.0000		
Value of all securities distributed as compensation <sup>4</sup>			
Security codes	Security code 1	Security code 2	Security code 3
Security codes	WNT		
Describe terms of warrants, options or other rights	7,800 finders war December 8, 202	rants exercisable 5	at \$0.37 until
Other compensation <sup>5</sup>			
Describe			
Total compensation paid	1950		
Check box if the person will or may receive any def	erred compensation	on (describe the te	erms below)
<sup>4</sup> Provide the aggregate value of all securities distributed as compensations securities of the issuer. Indicate the security codes for all securities distributed as compensation. <sup>5</sup> Do not include deferred compensation.		-	

	in Québec, Regulation 45-106 respecting Prospectus Exemptions) to sation in connection with the distribution. <b>Complete additional</b> , <b>compensated.</b>
Indicate whether any compensation was paid, or will be paid, in No I Yes If yes, indicate number of p	
a) Name of person compensated and registrat	ion status
Indicate whether the person compensated is a registrant.	
□ No ✓ Yes	
If the person compensated is an individual, provide the name o	of the individual.
Full legal name of individual	
Family name If the person compensated is not an individual, provide the foll	First given name Secondary given names owing information.
Full legal name of non-individual Canaccord Genuity	Corp./Corporation Canaccord Genuity
Firm NRD number 900	(if applicable)
Indicate whether the person compensated facilitated the distrib	bution through a funding portal or an internet-based portal
✓ No □ Yes	
b) Business contact information	
If a firm NRD number is not provided in Item 8(a), provide the l	business contact information of the person being compensated.
Street address	
Municipality	Province/State
Country	Postal code/Zip code
Email address	Telephone number
c) Relationship to issuer or investment fund m	anager
Indicate the person's relationship with the issuer or investment 'connected' in Part B(2) of the Instructions and the meaning of respecting Prospectus Exemptions) for the purposes of complet	control' in section 1.4 of NI 45-106 (in Québec, Regulation 45-106
Connected with the issuer or investment fund manager	-
Insider of the issuer (other than an investment fund)	
Director or officer of the investment fund or investmen	t fund manager
<ul> <li>Employee of the issuer or investment fund manager</li> <li>None of the above</li> </ul>	
d) Compensation details	

Cash commissions paid	24705.0000		
Value of all securities distributed as compensation <sup>4</sup>			
Security codes	Security code 1	Security code 2	Security code 3
Security codes	WNT		
Describe terms of warrants, options or other rights	98,820 finder's w December 8, 202	arrants exercisabl 5	e at \$0.37 until
Other compensation <sup>5</sup>			
Describe			
Total compensation paid	24705		
Check box if the person will or may receive any def	erred compensation	on (describe the te	erms below)
<sup>4</sup> Provide the aggregate value of all securities distributed as compensa securities of the issuer. Indicate the security codes for all securities dis acquire additional securities of the issuer. <sup>5</sup> Do not include deferred compensation.			

Provide information for each person (as whom the issuer directly provides, or win <b>copies of this page if more than one p</b>	ll provide, any cor	mpensation in connecti			•
Indicate whether any compensation was □ No ☑ Yes If yes		<i>paid, in connection with</i> er of persons compen		ı. 	
a) Name of person compens	sated and regi	stration status			
Indicate whether the person compensate	ed is a registrant.				
🗌 No 🗹 Yes					
If the person compensated is an individu	ual, provide the n	ame of the individual.			
Full legal name of individual					
If the person compensated is not an ind	Family name ividual, provide th		t given name <i>N.</i>	Secondary giv	en names
Full legal name of non-individual		PITAL CORPORATION	/ CORPORATIO	N RECHERCHE	]
Firm NRD number	3070		(if applicable	)	
Indicate whether the person compensate	ed facilitated the	distribution through a j	funding portal o	or an internet-based <sub> </sub>	oortal
b) Business contact informa	tion				
If a firm NRD number is not provided in	Item 8(a), provide	e the business contact i	nformation of t	he person being com	pensated.
Street address				, 0	
		Droving	ce/State		
Municipality					
Country		Postal code/Z	ip code		
Email address		Telephone r	number		
c) Relationship to issuer or i	nvestment fur	nd manager			
Indicate the person's relationship with th 'connected' in Part B(2) of the Instruction respecting Prospectus Exemptions) for th	he issuer or invest ns and the meanii	tment fund manager (so ng of 'control' in section			
Connected with the issuer or inve	stment fund ma	nager			
🗌 Insider of the issuer (other than a	n investment fur	nd)			
Director or officer of the investme	ent fund or inves	tment fund manager			
Employee of the issuer or investm	ient fund manag	ger			
✓ None of the above					

#### d) Compensation details

Cash commissions paid	5250.0000			
Value of all securities distributed as compensation <sup>4</sup>				
Security codes	Security code 1 WNT	Security code 2	Security code 3	
Describe terms of warrants, options or other rights				
Other compensation <sup>5</sup>				
Describe				
Total compensation paid	5250			
Check box if the person will or may receive any def	erred compensati	on (describe the te	erms below)	
<sup>4</sup> Provide the aggregate value of all securities distributed as compensa securities of the issuer. Indicate the security codes for all securities dis acquire additional securities of the issuer.		-		
<sup>5</sup> Do not include deferred compensation.				

whom the issuer directly		ompensation in connection with t	106 respecting Prospectus Exemptions) to the distribution. <b>Complete additional</b>
Indicate whether any co □ No ☑ Yes	mpensation was paid, or will be If yes, indicate numb	ſ	ribution. 5
a) Name of per	rson compensated and reg	istration status	
✓ No  Yes	rson compensated is a registrant ted is an individual, provide the r		
Full legal name of	individual		
	Family name ted is not an individual, provide t	the following information.	
Full legal name of	f non-individual Red Cloud Mi	ning Capital Inc. / Red Cloud M	ining Capital Inc.
Fin	m NRD number	(if app	licable)
Indicate whether the pe	rson compensated facilitated the	distribution through a funding	portal or an internet-based portal
🗹 No 🗌 Yes			
D) Business Col	ntact information		
lf a firm NRD number is	not provided in Item 8(a), provid	le the business contact informati	ion of the person being compensated.
Street address	1400-120 Adelaide St W		
Municipality	Toronto	Province/State	Ontario
Country	Canada	Postal code/Zip code	M5H 1T1
Email address	vellishayes@redcloudsecurit ies.com	Telephone number	+1 (647) 293-7177
c) Relationship	to issuer or investment fu	nd manager	
'connected' in Part B(2)		ing of 'control' in section 1.4 of N	hat apply). Refer to the meaning of II 45-106 (in Québec, Regulation 45-106
Connected with th	e issuer or investment fund ma	anager	
Insider of the issue	er (other than an investment fu	ind)	
	of the investment fund or inve	-	
	suer or investment fund mana	ger	
✓ None of the above	2		

#### d) Compensation details

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid	65505.0000			
Value of all securities distributed as compensation <sup>4</sup>				
Security codes	Security code 1	Security code 2	Security code 3	
Security codes	WNT			
Describe terms of warrants, options or other rights		varrants exercisat 5	ble at \$0.37 until	
Other compensation <sup>5</sup>				
Describe				
Total compensation paid	65505			
Check box if the person will or may receive any de	ferred compensati	on (describe the te	erms below)	
<sup>4</sup> Provide the aggregate value of all securities distributed as compension				
securities of the issuer. Indicate the security codes for all securities di acquire additional securities of the issuer.	stributed as compensati	on, <u>including</u> options, v	warrants or other rights	exercisable

<sup>5</sup>Do not include deferred compensation.

# ITEM 9 – DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER

If the issuer is an investment fund, do not complete Item 9. Proceed to Item 10.

Indicate whether the issuer is any of the following (select the one that applies - if more than one applies, select only one).

Reporting issuer in a jurisdiction of Canada

Foreign public issuer

Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada <sup>6</sup>

Provide name of reporting issuer

Wholly owned subsidiary of a foreign public issuer <sup>6</sup>

Provide name of foreign public issuer

Issuer distributing only eligible foreign securities and the distribution is to permitted clients only <sup>7</sup>.

#### If the issuer is at least one of the above, do not complete Item 9(a) - (c). Proceed to Item 10.

<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting

securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively.

<sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.

#### ☐ If the issuer is none of the above, check this box and complete Item 9(a) – (c).

#### a) Directors, executive officers and promoters of the issuer

Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.

Organization or company name	Family name	First given	Secondary given names	Business location of non-individual or residential jurisdiction of individual	Relationship to issuer (select all that apply)		
		name		Province or country	D	0	Р

#### b) Promoter information

If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.

Organization or			Secondary given	Residential jurisdiction of individual	Relationship to promoter (select one or both if applicable)		
company name	name	name	names	Province or country	D	0	

#### c) Residential address of each individual

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

### **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

*If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.* 

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exempt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of Issuer/ investment fund	Kuya Silver Corporation					
manager/agent		-				
Full legal name	LEAH	Hod	lges			
	Family name	First give	en name	·	Seconda	ary given names
Title	Corporate Secretary					
Telephone number	+1 (604) 377-0403	Email address	lhodges@ku	yasilve	r.com	
Signature	"/s/ Leah Hodges"	Date	2023	12	18	
			YYYY	MM	DD	

# ITEM 11 - CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

✓ Same as individual certifying the report

Full legal name			
	Family name	First given name	Secondary given names
Title			
Name of company			
Telephone number		Email address	

# NOTICE – COLLECTION AND USE OF PERSONAL INFORMATION

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation. If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.