

## AMENDED AND RESTATED NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to section 4.9 of National Instrument 51-102

**Item 1 Names of the parties to the transaction:**

Kuya Silver Corporation (formerly Miramont Resources Corp.) (the “**Company**”);

2757974 Ontario Inc. (“**Subco**”); and

Kuya Silver Corp. (the “**Kuya Silver**”)

**Item 2 Description of the transaction:**

Pursuant to the terms of an amalgamation agreement dated June 10, 2020 (the “**Agreement**”) between the Company, Kuya Silver and Subco, a wholly-owned subsidiary of the Company, the Company completed a “three cornered” amalgamation, whereby Kuya Silver and Subco amalgamated under the *Business Corporations Act* (Ontario)(“**OBCA**”) to form “Kuya Silver Inc.” (“**Amalco**”), a wholly-owned subsidiary of the Company (the “**Transaction**”). The Transaction became effective as of October 1, 2020.

Immediately prior to completing the Transaction, the Company consolidated its common shares on a ten for one basis and changed its name from “Miramont Resources Corp.” to “Kuya Silver Corporation” pursuant to notice of articles filed under the *Business Corporations Act* (British Columbia).

**Item 3 Effective date of the transaction:**

October 1, 2020

**Item 4 Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity**

The Company continues to be a reporting issuer in the provinces of British Columbia and Ontario.

**Item 5 Date of the Reporting Issuer's First Financial Year-End after the transaction:**

The Company’s first financial year-end after the Transaction is December 31, 2020.

**Item 6 Periods for filing Interim and Annual Financial Statements after the transaction:**

For the transition year, the Company and Kuya Silver (the reverse takeover acquirer) will file the following financial statements:

- annual audited financial statements of the Company for the year ended July 31, 2020 with comparatives to the audited financial statements for the year ended July 31, 2019; and
- interim financial statements of Kuya Silver for the nine months ended September 30, 2020 with comparatives for September 30, 2019.

The Company’s interim and annual financial statements to be filed after the Transaction will be as follows:

<b>Financial Statements</b>	<b>Period Ended</b>	<b>Comparative Period Ended</b>
Annual	12 months ended December 31, 2020	12 months ended December 31, 2019
Interim	3 months ended March 31, 2021	3 months ended March 31, 2020
Interim	6 months ended June 30, 2021	6 months ended June 30, 2020
Interim	9 months ended September 30, 2021	9 months ended September 30, 2020
Annual	12 months ended December 31, 2021	12 months ended December 31, 2020

**Item 7 Documents filed under NI 51-102 that described the transaction:**

The following documents that describe the Transaction were filed under National Instrument 51-102 and can be found at [www.sedar.com](http://www.sedar.com):

- News releases filed by the Company on:
  - June 11, 2020
  - July 23, 2020
  - September 23, 2020
  - October 1, 2020
  
- Material change reports filed by the Company on:
  - June 16, 2020
  - October 1, 2020
  
- Management information circular of the Company filed on August 18, 2020.
  
- Listing Statement of the Company filed and dated October 1, 2020.
  
- Other material documents filed by the Company on:
  - June 18, 2020
  - October 1, 2020

**DATED** October 30<sup>th</sup>, 2020.