Form 45-106F1 Report of Exempt Distribution

ITEM 1 – REPORT TYPE								
X New report								
Amended report								
ITEM 2 – PARTY CERTIFYING THE REPORT								
Indicate the party certifying the report (sele National Instrument 81-106 Investment Fu			er is an investment fund, refer to section 1.1 of to NI 81-106.					
Investment fund issuer		, and the second						
X Issuer (other than an inves	tment fund)							
Underwriter								
ITEM 3 – ISSUER NAME AND	OTHER IDENT	IFIERS						
Provide the following information about the	e issuer, or if the issuer i	s an investment fund, about	the fund.					
Full legal name	Miramont Resources	Corp.						
Previous full legal name								
If the issuer's name changed in the	he last 12 months, provi	de most recent previous lega	l name.					
Website	www.miramontresou	irces.com (if a	pplicable)					
If the issuer has a legal entity identifier, pro	ovide below. Refer to Par	t B of the Instructions for the	definition of "legal entity identifier".					
Legal entity identifier								
If two or more issuers distributed a single se	ecurity, provide the full l	egal name(s) of the co-issuer	(s) other than the issuer named above.					
Full legal name(s) of co-issuer(s)		(if a	pplicable)					
ITEM 4 - UNDERWRITER IN	FORMATION							
If an underwriter is completing the report, provide the underwriter's full legal name and firm NRD number.								
Full legal name								
Firm NRD number (if applicable)								
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.								
Street address								
Municipality		Province/State						
Country		Postal code/Zip code						
Tolophono number		Wohaita	(if applicable)					

Item 5 – Issuer Information						
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.						
a) Primary industry						
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.						
NAICS industry code 2 1 2 2 2 0						
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations. X Exploration Development Production						
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply. Mortgages Real estate Commercial/business debt Consumer debt Private companies						
Cryptoassets						
b) Number of employees						
Number of employees: X 0 – 49 50 – 99 100 – 499 500 or more						
c) SEDAR profile number						
Does the issuer have a <u>SEDAR</u> profile? No X Yes If yes, provide SEDAR profile number 0 0 0 4 0 0 7 3 If the issuer does not have a SEDAR profile complete Item 5(d) – (h).						
,						
Street address Province/State						
Municipality Postal code/Zip code Country Telephone number						
e) Date of formation and financial year-end						
Date of formation Financial year-end MM DD MM DD						
f) Reporting issuer status						
Is the issuer a reporting issuer in any jurisdiction of Canada? No Yes						
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.						
AII AB BC MB NB NL NT						
NS NU ON PE QC SK YT						
g) Public listing status						
If the issuer has a CUSIP number, provide below (first 6 digits only). CUSIP number						
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name						
h) Size of issuer's assets						
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date. \$ 50 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over						
TEM 6 INVESTMENT FUND ISSUED INFORMATION						

If the issuer is an investment fund, provide the following information.

a) Investment fund	manager information							
Full legal name								
Firm NRD Number	(if applicable)							
If the investment fund manage	If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager.							
Street Address								
Municipality	Province/State Province/State							
Country	Postal code/Zip code							
Telephone number	Website (if applicable)							
b) Type of investme	ent fund							
Money market Alternative strate Indicate whether one or both of	of the following apply to the investment fund. in other investment fund issuers							
	stment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow perate throughout the EU on a passport basis on authorization from one member state.							
	n and financial year-end of the investment fund							
Date of formation	Financial year-end MM DD MM DD							
d) Reporting issuer	status of the investment fund							
Is the investment fund a repor	ting issuer in any jurisdiction of Canada? No Yes							
If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT								
e) Public listing stat	us of the investment fund							
If the investment fund has a CUSIP number, provide below (first 6 digits only). CUSIP number If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.								
Exchange name	The a trading factory such as, for example, an automated trading system.							
f) Net asset value ((NAV) of the investment fund							
Select the NAV range of the in \$0 to under \$5M \$100M to under \$500M	systement fund as of the date of the most recent NAV calculation (Canadian \$). \$5M to under \$25M \$25M to under \$100M \$500M to under \$1B \$1B or over Date of NAV calculation: YYYY MM DD							

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.

			 _		
<	Canadian dallan	LIC delles	F	Oth = = (d = = = =	
- 7	Canadian dollar	US dollar	Euro	Other (describe)	

b) Distribution date(s)

State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.

Start date	2019	01	31	End date	2019	01	31
	YYYY	MM	DD		YYYY	MM	DD

c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

d) Types of securities distributed

Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

							Canadian	\$
Security code			CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount
U	В	S	Units, each Unit consisting of 1 CMS and 1		4,716,498	\$0.35	\$0.35	\$1,650,774.30

e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

_	Convertible / exchangeable				Underlying		Underlying security code		, ,		,		Exercis (Canad	e price dian \$)	Expiry date	Conversion	Describe other terms (if applicable)
sec	urity c	ode	sec	curity c	ode	Lowest	Highest	(YYYY-MM-DD)	ratio	, ,							
W	Ν	Т	С	М	S	\$0.50	\$0.50	2021-01-31	1:1								

f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique purchas ers ^{2a}	Total amount (Canadian \$)
British Columbia	NI 45-106 2.3 [Accredited investor]	9	\$458,474.80
British Columbia	NI 45-106 2.5 [Family, friends and business associates]	2	\$54,250
Ontario	NI 45-106 2.3 [Accredited investor]	4	\$175,499.8
Saskatchewan	NI 45-106 2.5 [Family, friends and business associates]	2	\$31,500
Alberta	NI 45-106 2.3 [Accredited investor]	1	\$12,075
Thailand	NI 45-106 2.3 [Accredited investor]	1	\$35,000
Switzerland	NI 45-106 2.3 [Accredited investor]	1	\$24,500
Germany	NI 45-106 2.3 [Accredited investor]	1	\$52,500
USA	NI 45-106 2.3 [Accredited investor]	3	\$89,999.70
USA	NI 45-106 2.5 [Family, friends and business associates]	1	\$24,500

Austria	Austria NI 45-106 2.3 [Accredited investor]					
China	China NI 45-106 2.3 [Accredited investor]					
Malta	NI 45-106 2.3 [Accredited investor]	1	\$7,000			
Singapore	NI 45-106 2.3 [Accredited investor]	1	\$19,950			
Australia	NI 45-106 2.3 [Accredited investor]	1	\$31,500			
Netherlands	NI 45-106 2.3 [Accredited investor]	1	\$70,000			
Belgium	NI 45-106 2.3 [Accredited investor]	1	\$87,500			
Cayman Islands	NI 45-106 2.3 [Accredited investor]	1	\$105,000			
British Virgin Islands	NI 45-106 2.3 [Accredited investor]	1	\$40,075			
	stributed	\$1,650,774.30				
	Total number of unique purchasers ^{2b}					

^{2a}In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

^{3&}quot;Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

	Description	Date of document or other material (YYYY-MM-DD)	Previous ly filed with or delivere d to regulator ? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)
1.				
2.				
3.				

^{2b}In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

ITEM 8 - COMPENSATION INFORMATION											
Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.											
Indicate whether any compensor No X Yes	· ·	· ·	nnection with the distance of persons compens		5						
a) Name of person compensated and registration status											
Indicate whether the person compensated is a registrant. No X Yes											
If the person compensated is an individual, provide the name of the individual.											
Full legal name of individual Family name First given name Secondary given names											
If the person compensated is no		•	_	ane	Second	aary giveri	Hallies				
Full legal name of r		PI Financial Co	-								
_	NRD number	5 2 9	0	(if applica	able)						
Indicate whether the person cor				」 ` ' '	•	ised port	al.				
b) Business contact i	nformation										
If a firm NRD number is not pro	ovided in Item 8(a), provide the busir	ness contact informati	ion of the p	erson being	compen	sated.				
Street address											
Municipality			Provi	nce/State							
Country			Postal code	/Zip code							
Email address			Telephone number								
c) Relationship to iss	uer or investme	ent fund manage	er								
Indicate the person's relationship Part B(2) of the Instructions and Connected with the is	the meaning of suer or investme	"control" in section nt fund manager									
Insider of the issuer (o		,									
Director or officer of the	ne investment fur	nd or investment fu	ınd manager								
Employee of the issue	er or investment f	und manager									
X None of the above											
d) Compensation det	tails										
Provide details of all compensation amounts in Canadian dollars. In payments for services incidenta details about, or report on, interiorsuer.	nclude cash comn I to the distributio	nissions, securities- on, such as clerical,	based compensation, printing, legal or acc	gifts, discou	ınts or othe vices. An iss	er compei Suer is no	nsation. t requir	Do not report ed to ask for			
Cash commissions paid	\$420.00										
Value of all securities			Securi	ity code 1	Security of	code 2	Secu	rity code 3			
distributed as compensation ⁴		Seci	urity codes W	N T	СМ	S					
Describe terms o	f warrants, option	ns or other rights	1,200 WNT exer	cisable at	\$0.50 per 2021	CMS u	ntil Jar	nuary 31,			
Other compensation ⁵	\$0.00	Describe									
Total compensation paid	\$420.00	·									
Check box if the person will or may receive any deferred compensation (describe the terms below)											
⁴ Provide the aggregate value of all se issuer. Indicate the security codes for the issuer ⁵ Do not include deferred or	all securities distribu										

ITEM 8 – COMPENSATION INFORMATION

Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. **Complete additional copies of this page if more than one person was, or will be, compensated.**

a) Nama of name	omnonosta d. =	ad ragistratia	ototus								
a) Name of person c		-	status								
ndicate whether the person cor		-									
f the person compensated is ar		ide the name of	the individual.								
Full legal name of individu	<u> </u>	mily name	F	irst given r	iame	Si	econdary	aiven n	names		
f the person compensated is no		•		_				9			
Full legal name of r	· 1										
_	NRD number	1 6 3	0		(if app	icable)					
Indicate whether the person con				funding p			et-based	portal	l.		
b) Business contact	information										
f a firm NRD number is not pro	ovided in Item 8(a	a), provide the bu	ısiness contact	informat	ion of the	person b	peing con	npenso	ated.		
Street address											
Municipality				Provi	nce/Stat	е					
Country			Pos	tal code	/Zip cod	 e					
Email address					e numbe						
c) Relationship to iss	suer or investm	ent fund mana		<u>'</u>							
Director or officer of the		estment fund) nd or investmen	t fund manage	er							
Director or officer of the issue X None of the above d) Compensation der Provide details of all compensation der amounts in Canadian dollars. It is payments for services incidental details about, or report on, interest	he investment fur er or investment f tails tion paid, or to be nclude cash comn Il to the distribution	nd or investmen fund manager e paid, to the per missions, securition, such as cleric	son identified es-based comp al, printing, le	in Item 8 pensation, gal or acc	gifts, disc ounting s	counts or ervices. A	other co An issuer	mpens is not	sation. requir	. Do no red to o	ot repo ask for
Director or officer of the issue X None of the above d) Compensation der Provide details of all compensation dollars. It consuments for services incidental	he investment fur er or investment f tails tion paid, or to be nclude cash comn Il to the distribution	nd or investmen fund manager e paid, to the per missions, securition, such as cleric	son identified es-based comp al, printing, le	in Item 8 pensation, gal or acc	gifts, disc ounting s	counts or ervices. A	other co An issuer	mpens is not	sation. requir	. Do no red to o	ot repo ask for
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Director or officer of the issue X None of the above d) Compensation developments in Canadian dollars. In Canadian dollars, in Canadia	tails tion paid, or to be nclude cash common to the distribution and allocation are \$11,886.00	nd or investmen fund manager e paid, to the per missions, securiti on, such as cleric trangements with	son identified es-based compal, printing, learn the directors, ecurity codes	in Item 80 pensation, gal or acc officers of Secur	gifts, disc counting s or employe ity code 1	sounts or ervices. A sees of a rescord C	other co. An issuer con-indiv	is not vidual c	sation. requir compe	. Do no red to o ensated urity coo	ot repo ask for d by th de 3
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Director or officer of the Employee of the issue X None of the above d) Compensation de Provide details of all compensation de amounts in Canadian dollars. It is payments for services incidental details about, or report on, interessuer. Cash commissions paid Value of all securities distributed as compensation4 Describe terms of Other compensation5 Total compensation paid	tails tion paid, or to be include cash commit to the distribution paid allocation and \$11,886.00 \$11,886.00 \$11,886.00 a will or may rece	nd or investment fund manager e paid, to the permissions, securition, such as clerical transpersents with permissions or other right permissions or other r	son identified es-based compal, printing, lend the directors, ecurity codes s 33,960 e compensatio	in Item 8 pensation, gal or accofficers of W	gifts, discounting some employed ity code 1 N T Exercisab The term of the term of the right	Sec C le at \$0. 31, 202	other co An issuer non-indiv urity code M 50 per (21	empens is not ridual of second	sation. requir compe Secu until	Do no red to censated urity coo	ot repo ask for d by th de 3
Director or officer of the Employee of the issue X None of the above d) Compensation de Provide details of all compensation to Canadian dollars. In Canadian dollars, In Cash commissions paid Value of all securities distributed as compensation Describe terms of Cash compensation Compensation Compensation Compensation Compensation Compensation Compensation Compensation Describe terms of Compensation Compe	tails tails tion paid, or to be include cash common all to the distribution and allocation are serviced from the service services and the service services distributed are all securities distributed are all securitie	nd or investment fund manager e paid, to the permissions, securition, such as clericarangements with Describ Describ ive any deferred as compensation, equited as compensation.	son identified es-based compal, printing, lend the directors, ecurity codes s 33,960 e compensatio	in Item 8 pensation, gal or accofficers of W	gifts, discounting some employed ity code 1 N T Exercisab The term of the term of the right	Sec C le at \$0. 31, 202	other co An issuer non-indiv urity code M 50 per (21	empens is not ridual of second	sation. requir compe Secu until	Do no red to censated urity coo	ot repo ask for d by th de 3

, ,	compensated a	nd registration st	atus						
Indicate whether the person co									
If the person compensated is a	n individual, prov	ide the name of the	e individual.						
Full legal name of individu		,							1
·	<u> </u>	amily name	Fi	st given n	ame	Second	ary giver	names	3
If the person compensated is n	ot an individual, p	provide the followin	ng informatio	n.					
Full legal name of	non-individual	Sprott Capital I	Partners						
Firm	NRD number	2 9 0	7 0		(if applic	able)			
Indicate whether the person co	mpensated facilit	ated the distributio	n through a	funding _l			sed port	al.	
b) Business contact	information								
If a firm NRD number is not pr Street address	ovided in Item 8(a	a), provide the busi	ness contact	informat	ion of the p	erson being	comper	sated.	
Municipality			1	Provi	nce/State				
· L] <u> </u>						
Country			<u>.</u>		Zip code				
Email address			Te	lephon	e number	<u> </u>			
c) Relationship to is:	suer or investm	ent fund manage	er				_		
Part B(2) of the Instructions an Connected with the is Insider of the issuer (Director or officer of t Employee of the issu X None of the above	ssuer or investme other than an inv	ent fund manager restment fund) nd or investment fu							
X None of the above									
Provide details of all compenso amounts in Canadian dollars. I payments for services incidento details about, or report on, inte issuer.	nclude cash comi al to the distributi	missions, securities- on, such as clerical,	based compe printing, leg	ensation, al or acc	gifts, disco ounting sei	unts or othe vices. An iss	r compe uer is no	nsation ot requ	n. Do not repo ired to ask fo
Cash commissions paid	\$598.50								
Value of all securities				Security code 1					
distributed as		_		Secur	ty code 1	Security of	ode 2	Sec	curity code 3
compensation ⁴		Sec	urity codes	Secur	ty code 1	Security of M	ode 2 S	Sec	curity code 3
compensation ⁴ Describe terms of	of warrants, optio	Sec		W	N T		S		
	of warrants, optio			W	N T	C M \$0.50 per	S		
Describe terms of Other compensation ⁵		ns or other rights		W	N T	C M \$0.50 per	S		
Describe terms of Other compensation ⁵ Total compensation paid	\$0.00 \$598.50	ns or other rights Describe	1,710 W	W NT exer	N T	C M \$0.50 per 2021	S		
Describe terms of Other compensation ⁵	\$0.00 \$598.50	ns or other rights Describe	1,710 W	W NT exer	N T	C M \$0.50 per 2021	S		
Other compensation paid Check box if the person Provide the aggregate value of all sissuer. Indicate the security codes for	\$0.00 \$598.50 n will or may rece	ons or other rights Describe ive any deferred co	1,710 W	W NT exer	N T cisable at	C M \$0.50 per 2021 s below)	S CMS L	Intil Ja	anuary 31,
Other compensation paid Check box if the person Provide the aggregate value of all sissuer. Indicate the security codes for	\$0.00 \$598.50 n will or may rece	ons or other rights Describe ive any deferred co	1,710 W	W NT exer	N T cisable at	C M \$0.50 per 2021 s below)	S CMS L	Intil Ja	anuary 31,
Other compensation ⁵ Total compensation paid Check box if the person 4Provide the aggregate value of all sissuer. Indicate the security codes for the issuer. 5Do not include deferred compensation.	\$0.00 \$598.50 n will or may receiverable distributed a rall securities distributed ompensation.	ns or other rights Describe Describe eive any deferred contact of the contact	1,710 W	W NT exer	N T cisable at	C M \$0.50 per 2021 s below)	S CMS L	Intil Ja	anuary 31,
Other compensation ⁵ Total compensation paid Check box if the person Provide the aggregate value of all s issuer. Indicate the security codes for the issuer. Do not include deferred compensation for each p	\$0.00 \$598.50 In will or may receive distributed a rall securities distributed and securities distrib	ns or other rights Describe Descri	ompensation uding options, v., including option	W NT exer (describ	N T cisable at	C M \$0.50 per 2021 s below) exercisable to a ghts exercisab	S CMS L	Intil Ja	anuary 31, I securities of the
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No

X Yes

Full legal name of individual						
· ·	Family name	First given r	iame	Secondar	y given names	
the person compensated is not a	· ————					
Full legal name of nor	ı-individual Industrial Allia	nce Securities Inc.				
	RD number 1 5 4	0 0	(if applica			
dicate whether the person compe X No Yes	ensated facilitated the distribution	on through a funding _l	portal or an	internet-base	d portal.	
b) Business contact info	ormation					
a firm NRD number is not provid Street address	led in Item 8(a), provide the busi	iness contact informat	ion of the pe	erson being co	ompensated.	
Municipality		Provi	nce/State			
Country		Postal code	/Zip code			
Email address		Telephon	e number			
	er or investment fund manag	- ·				
Insider of the issuer (other	er or investment fund manager er than an investment fund) investment fund or investment f		tne purpose	s of completir	ng this section	
Employee of the issuer of X None of the above	or investment fund manager					
d) Compensation detail	S					
mounts in Canadian dollars. Inclusyments for services incidental to etails about, or report on, interna suer.	the distribution, such as clerical	l, printing, legal or acc	ounting serv	vices. An issue	r is not requir	ed to ask for
Cash commissions paid	\$11,999.99					
Value of all securities distributed as	Sec	Security codes	ity code 1	Security cod		rity code 3
compensation ⁴		W	N T	C M	S	
Describe terms of w	varrants, options or other rights	34,286 WNT e		at \$0.50 pei 1, 2021	r CMS until	January
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Family name

First given name

Secondary given names

If the person compensated is no	ot an individual, pi	rovide	e the f	ollowii	ng infor	matio	1.											
Full legal name of r	· -				enuity (
Firm	NRD number	9	0	0				(i	f appli	cable)							
Indicate whether the person con No Yes	ם mpensated facilita	ted ti	he dist	ributio	on throu	ıgh a f	unding					t-bas	sed p	orto	ıl.			
b) Business contact	information																	
If a firm NRD number is not pro	ovided in Item 8(a)), pro	vide tl	ne busi	iness co	ntact i	nform	ation (of the p	persoi	n b	eing (сотр	oens	ated.			
Street address																		
Municipality							Pro	vince	/State									
Country						Post	al cod	le/Zip	code									
Email address						Те	lepho	ne nı	umber									
c) Relationship to iss	suer or investme	ent fu	ınd m	nanag	er													
condicate the person's relationsh and B(2) of the Instructions and Connected with the is Insider of the issuer (Connected or officer of the Instructions and Connected with the issuer (Connected or officer of the Insider or officer or officer of the Insider or officer o	d the meaning of 'ssuer or investment other than an investment fun	<i>conti</i> nt fun estme	rol" in id mar ent fun invest	section nager nd) ment f	n 1.4 of	NI 45												
Employee of the issue	er or investment f	und n	nanag	er														
	L-11-																	
d) Compensation de Provide details of all compensa																		
details about, or report on, inte ssuer. Cash commissions paid Value of all securities	\$3,150.00	5				1		urity co				rity co				curity		
distributed as compensation ⁴				Sec	curity co	odes	W	Ν	Т	С	;	М	S	3				
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Other compensation ⁵	\$0.00		Des	scribe														
Total compensation paid	\$3,150.00																	
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Provide the aggregate value of all se ssuer. Indicate the security codes for the issuer. Do not include deferred co	r all securities distribu																	
ем 9 – Directors, E	XECUTIVE OFF	ICEF	rs an	ND P	ROMC	TERS	OF 1	THE I	SSUE	R								
he issuer is an investment fu	nd, do not comp	lete I	tem 9). Proc	eed to	ltem 1	0.											
cate whether the issuer is any	of the following (s	elect	the or	ne that	t applies	5 – if n	ore th	an on	e appli	es, se	elec	t only	/ one	·).				
X Reporting issuer in any ju	_				.,	•			.,			,		-				
Foreign public issuer																		
Wholly owned subsidiary	of a reporting iss			urisdio	ction of	Canad	a ⁶										\neg	
Wholly owned subsidiary																	_	
	of foreign public i																	
Issuer distributing only el	igible foreign secu	urities	and t	the dis	tributio	n is to	permi	tted cl	ients c	nly ⁷							-	

If the issuer is at least one of the above, do not complete Item 9(a) – (c). Proceed to Item 10.

⁶ An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. ⁷ Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.												
If the issuer is none of the above, check this box and complete Item 9(a) – (c).												
	a) Directors, executive officers and promoters of the issuer											
	Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.											
	Organization or company name	Family name	First given name	Secondary given names	Business location of non-individual or residential jurisdiction of individual	The Relationship to						
					Province or country	D	0	Р				
	b) Promoter information											

If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.

Organization or company name	Family name	First given	Secondary given names	Residential jurisdiction of individual	Relationship (select one or b	o to promoter oth if applicable)
				Province or country	D	0

c) Residential address of each individual

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exempt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Miramont Resources Corp.					
Full legal name	Hodges	Leah				
	Family name	First given nam	е	Secondary given names		
Title	Corporate Secretary					
Telephone number	604.377.0403	Email address	lhodges@	Ihodges@miramontresources.co		
Signature	/s/ "Leah Hodges"	Date	2019	01	31	
		•	YYYY	MM	DD	

ITEM 11 – CONTACT PERSON										
Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.										
X Same as ind	ividual certifying the rep	port								
Full legal name				Title						
	Family name	First given name	Secondary given names							
Name of company										

Notice - Collection and use of personal information

Email address

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

Telephone number

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.