

March 10, 2017

British Columbia Securities Commission

Dear Sirs / Mesdames:

**Re: Miramont Resources Corp. (formerly Miramont Capital Corp.)**

We refer to the prospectus of Miramont Resources Corp. (formerly Miramont Capital Corp.) (the "Company") dated March 10, 2017 relating to the listing of common shares of the Company on the Canadian Securities Exchange.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated March 10, 2017 to the directors of the Company on the following financial statements:

Statements of financial position as at July 31, 2016 and 2015;

Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended July 31, 2016 and for the period from inception on July 15, 2015 to July 31, 2015, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



**DAVIDSON & COMPANY LLP**  
Chartered Professional Accountants

