

**Form 51-102F3
Material Change Report**

Item 1 Name and Address of Company

Geologica Resource Corp. (the “Company”)
630 – 1111 Melville Street
Vancouver, BC V6E 3V6

Item 2 - Date of Material Change

April 19, 2024

Item 3 News Release

A news release was issued and disseminated on April 22, 2024, and filed on SEDAR+ (www.sedarplus.ca). and with the CSE.

Item 4 Summary of Material Change

Mr. Keenan Hohol resigned from the Board of Directors of Geologica.

Item 5 Full Description of Material Change

VANCOUVER, BC, April 19, 2024 – Geologica Resource Corp. (CSE:GRCM, FSE:862) (“**Geologica**” or the “**Company**”) announce the resignation of Keenan Hohol from the board of directors (the “**Board**”).

Effective today April 19, 2024, Mr. Keenan Hohol has resigned from the Board to pursue other endeavours.

Doug Unwin CEO and President of the Company stated, “we were very fortunate to have an individual of Keenan’s experience and talent on our Board and we wish Keenan all the best in his future endeavours.”

The Board consists of individuals with diverse experience and skills, including Mr. Douglas Unwin B.Sc., MBA, Mr. Andy Saltis P.Eng., Mr. David Mark P.Geo., Mr. Rob Charlton CPA-CA.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

The following senior officer of the Company is knowledgeable about the material change and this report:

Doug Unwin, President and CEO
Email: doug.unwin@geologicaresource.com
Phone: (604) 762-5355

Item 9 Date of Report

April 22, 2024