

Date: November 24, 2023

To: All Canadian Securities Regulatory Authorities

Subject: GEOLOGICA RESOURCE CORP. (AMENDED – SEE THE HIGHLIGHTED)

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

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|--|-------------------------------|
| Meeting Type : | Annual General Meeting |
| Record Date for Notice of Meeting : | November 28, 2023 |
| Record Date for Voting (if applicable) : | November 28, 2023 |
| Beneficial Ownership Determination Date : | November 28, 2023 |
| Meeting Date : | January 02, 2024 |
| Meeting Location (if available) : | Vancouver, BC |
| Issuer sending proxy related materials directly to NOBO: | Yes |
| Issuer paying for delivery to OBO: | No |

Notice and Access (NAA) Requirements:

| | |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

Voting Security Details:

| Description | CUSIP Number | ISIN |
|--------------------|---------------------|--------------|
| COMMON CLASS | 37254G109 | CA37254G1090 |

Sincerely,

Computershare
Agent for GEOLOGICA RESOURCE CORP.