

November 2, 2022

Lucy Schilling

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**British Columbia Securities Commission
Alberta Securities Commission**

Dear Sirs/Mesdames:

Re: Geologica Resource Corp. (the "Company") – SEDAR Project No. 3353803 Amended and Restated Final Prospectus dated July 22, 2022, Amending and Restating Final Prospectus dated April 27, 2022 (the "Prospectus") – Follow-up Filing

Pursuant to the Company's undertaking dated April 27, 2022 with respect to the above-referenced matter, we have received the following breakdown of the distribution of an aggregate of 6,830,000 common shares of the Company for gross aggregate proceeds of \$683,000 pursuant to the Prospectus:

Jurisdiction	Amount (CAD\$)
British Columbia	\$605,000
Alberta	\$1,500
Ontario	\$1,500
International	\$75,000
Total	\$683,000

We note the Company has paid prospectus filing fees as follows:

1. \$2,750 to the British Columbia Securities Commission (the "**BCSC**"); and
2. \$2,250 to the Alberta Securities Commission (the "**ASC**").

Based on our review and the aforesaid breakdown, no additional fees are payable to the BCSC and ASC.

We trust the foregoing to be in order. However, please do not hesitate to contact the undersigned should you have any questions relating to the foregoing.

Sincerely,

COZEN O'CONNOR LLP

"Lucy Schilling"

By: Lucy Schilling

LHS