

**Form 51-102F3
Material Change Report**

Item 1 Name and Address of Company

Geologica Resource Corp.
(the "Company")
Suite 1735 Two Bentall Centre
555 Burrard Street
Vancouver, BC V7X 1M9

Item 2 - Date of Material Change

November 8, 2022

Item 3 News Release

A news releases was issued and disseminated on November 9, 2022 and filed on SEDAR (www.sedar.com) and with the CSE.

Item 4 Summary of Material Change

Derick Sinclair has resigned from the Board of Directors.

Item 5 Full Description of Material Change

See attached news release at Schedule "A"

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

The following senior officer of the Company is knowledgeable about the material change and this report:

Douglas H. Unwin,
President & CEO
(604) 762-5355
doug.unwin@telus.net

Item 9 Date of Report

November 10, 2022

– GEOLOGICA RESOURCE ANNOUNCES RESIGNATION OF DIRECTOR

VANCOUVER, BC, CANADA – November 8, 2022 –Geologica Resource Corp. (the “Company”) has accepted the resignation of director Derick Sinclair. Derick is leaving the board for personal reasons.

The Company’s Board of Directors wishes to thank Derick for his efforts during his tenure with the Company and wishes him the best in his future endeavours.

About Geologica Resource Corp.

Geologica Resource Corp. is a mineral explorer, building shareholder value through the acquisition of projects with significant technical merit. The Company has an option agreement and a purchase agreement for 100% of the mineral claims known as the Topley Project, located in central British Columbia.

Further information on Geologica Resource Corp. can be found on the Company’s website

<https://geologicaresource.com/> and on SEDAR at

<https://www.sedar.com/DisplayCompanyDocuments.do?lang=EN&issuerNo=00039876>

Douglas H. Unwin,
President & CEO
(604) 762-5355
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FORWARD LOOKING STATEMENTS

Certain statements included in this press release constitute forward-looking information or statements (collectively, “forward-looking statements”), including those identified by the expressions “anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar expressions to the extent they relate to the Company or its management. The forward-looking statements are not historical facts but reflect current expectations regarding future results or events. This press release contains forward looking statements. These forward-looking statements are based on current expectations and various estimates, factors and assumptions and involve known and unknown risks, uncertainties and other factors.

Readers should not place undue reliance on the Company’s forward-looking statements, as the Company’s actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company’s business, or if the Company’s estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize. The Company does not undertake to update any forward-looking information, except as, and to the extent required by, applicable securities laws.