



RECEIPT

Geologica Resource Corp

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **July 22, 2022** (the amended prospectus) amending and restating the **Long Form Prospectus** of the above Issuer dated **April 27, 2022**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

July 27, 2022

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