



**MILLER THOMSON**  
AVOCATS | LAWYERS

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July 22, 2022

**BY SEDAR**

British Columbia Securities Commission (Principal Regulator)  
Ontario Securities Commission (Non-Principal Regulator)  
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Geologica Resource Corp. (the "Company")**  
**Amended and Restated Final Prospectus dated July 22, 2022 (the**  
**"Prospectus")**

We consent to the use of our firm's name and to the use of our opinion under the heading "Eligibility for Investment" section of the Prospectus.

We have read the Prospectus and have no reason to believe there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that is within our knowledge as a result of services that we have performed in connection with those matters that are the subject of our opinion.

Yours truly,

*"Miller Thomson LLP"*

MILLER THOMSON LLP  
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