

May 19, 2021

Recipient Securities Commissions for:

Ontario and Alberta

RE Project #03379993,03379994, and 03379999 for Issuer Geologica Resources Corp.

This notice is to add the Ontario and Alberta Security Commissions as to the Annual Financial Statements, MDA and Certificates (N1 52-109) filings as noted above as the commissions were inadvertently omitted from the initial filing.

Sincerely

Bluebird Consulting Corp.

SEDAR filing services