

SAM S. MAH INC.

Chartered Professional Accountant
Unit 114B – 8988 Fraserton Court
Burnaby, B.C. Canada
V5J 5H8

Tel: (604) 617-8858
Fax: (604) 239-0866
E-Mail: sam_mah@telus.net

April 27, 2022

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Madams:

Re: Geologica Resource Corp. (the “Company”)

I refer to the Final Prospectus of the Company dated April 27, 2022 (the “Prospectus”) being filed with the British Columbia Securities Commission for the purpose of complying with the listing requirements of the Canadian Securities Exchange.

I consent to being named in the Prospectus and to the use by reference in the Prospectus, of my independent auditors’ report dated April 30, 2021 to the shareholders of Geologica Resource Corp. on the following financial statements:

- a. Statement of financial position as at December 31, 2020 and 2019; and
- b. Statements of loss and comprehensive loss, changes in shareholders’ equity and cash flows for the years ended December 31, 2020 and 2019 and a summary of significant accounting policies and other explanatory information.

I confirm that I have read the Prospectus of the Company and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the above financial statements upon which I have reported or that are within my knowledge as a result of my audit of such financial statements.

I have complied with the Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the securities commissions to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours sincerely,

“Sam S. Mah”

Sam S. Mah Inc.
Chartered Professional Accountant