

**AMENDMENT TO MINERAL PROPERTY PURCHASE AGREEMENT DATED MARCH 30,
2021**

THIS AGREEMENT is dated for reference as of the 19TH day of December 2021

BETWEEN:

GLEN PRIOR, a resident of the province of Alberta,

(the “Seller”)

- and -

**GEOLOGICA RESOURCE CORP., a corporation incorporated under the laws of the
Province of British Columbia,**

(the “Buyer”)

(collectively, the “Parties” and each, a “Party”)

WHEREAS:

(A) The parties hereto entered into a mineral property purchase agreement made as of the 30th day of March 2021 (the “Mineral Property Agreement”) on the terms and conditions more particularly set forth therein; and

(B) The Parties have agreed to amend the terms of the initial share issuance described in the purchase agreement 3.1(c) and due on or before December 31, 2021.

NOW THEREFORE THIS AMENDING AGREEMENT WITNESSES THAT in consideration of the premises and mutual covenants herein contained, the parties do hereby covenant and agree as follows:

1. The payment of \$5,000 due on or before December 31, 2021 in section 3.1(c) to the Mineral Property Agreement be settled by the issuance by the Buyer of 50,000 common shares at the deemed price of \$0.10 per common share on or before December 31, 2021.

2. This Amendment Agreement may be executed in any number of counterparts or by facsimile or Email, each of which shall together, for all purposes, constitute one and the same instrument, binding on the parties, and each of which shall together be deemed to be an original, notwithstanding that all of the parties are not signatory to the same counterpart facsimile or Email.

IN WITNESS WHEREOF the Parties have hereunto duly executed this amendment to the Mineral Property Agreement as of the date first written above, with the understanding that this Agreement is subject to regulatory approval and approval by each of the Parties' respective board of directors.

Glen Prior

Per: "Glen Prior"
Name: Glen Prior

Geologica Resource Corp.

Per: "Douglas H. Unwin"
Name: Douglas H. Unwin
Title: President and CEP