

**Form 51-102F3  
Material Change Report**

**Item 1 Name and Address of Company**

**Geologica Resource Corp.**  
(the "Company")  
1735 – 500 Burrard Street  
Vancouver, BC V7X 1M9

**Item 2 - Date of Material Change**

November 30, 2021

**Item 3 News Release**

A news releases was issued and disseminated on November 30, 2021 and filed on SEDAR ([www.sedar.com](http://www.sedar.com) ).

**Item 4 Summary of Material Change**

The Company has issued \$30,000 of Notes and 39,000 common shares to subscribers in BC (the "Financing").

**Item 5 Full Description of Material Change**

The Notes carry a 1% per month interest rate which accrues until the Notes are repaid or maturity of the Note 3 years from closing. On closing the Note holders were issued the first 3 interest payments and an administrative fee equal to 10% of the value of the Notes in common shares of the Company at a deemed value of \$0.10 per share. There is a \$1,000 finders fee payable on the Financing.

**Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

The following senior officer of the Company is knowledgeable about the material change and this report:

Douglas H. Unwin  
Email: [doug.unwin@telus.net](mailto:doug.unwin@telus.net)  
Phone: (604) 762-5355

**Item 9 Date of Report**

November 30, 2021