



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

CABBAY HOLDINGS CORP.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **August 23, 2019** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **June 28, 2019**.

August 26, 2019

Allan Lim

Allan Lim, CPA, CA
Manager
Corporate Finance

SEDAR Project Number: 2937106