



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver BC V7Y 1L2  
Canada  
Telephone: (604) 899-6500  
Fax: (604) 899-6581  
(BC and Alberta only) 1-800-373-6393

---

RECEIPT

CABBAY HOLDINGS CORP.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **September 25, 2018** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **June 18, 2018**.

**September 26, 2018**

*Allan Lim*

---

Allan Lim, CPA, CA  
Manager, Corporate Finance

SEDAR Project Number: 2786841