

May 5, 2023

PreveCeutical Medical Inc. - Annual for period ended December 31, 2022

Project Number: 3528528;3528548

The Condensed Audited Annual Financial Statements for the year ended December 31, 2022, filed by PreveCeutical Medical Inc. (the "Company"), on December 31, 2022, inadvertently had the incorrect signature date on the Audit Report in the report.

To address this deficiency, the Company has, today, filed the amended Annual Audited Financial Statements for the year ended December 31, 2022, which includes the correct signature date.

The Company has also filed Form 52-109F1R CEO Certificate of Refiled Annual Filings and Form 52-109F1R CFO Certificate of Refiled Annual Filing.

Signed "Stephen Van Deventer"
Stephen Van Deventer
Chief Executive Officer
PreveCeutical Medical Inc.