



June 7, 2021

PreveCeutical Medical Inc. – 1st Quarter interim for period ended March 31, 2021

Project Number: 3232480

The Condensed Consolidated Interim Financial Statements for the three months ended March 31, 2021, filed by PreveCeutical Medical Inc. (the "Company"), on May 31, 2021, inadvertently omitted the Statement of Shareholders' Deficiency in the report.

To address this deficiency, the Company has, today, filed the amended Condensed Consolidated Interim Financial Statements for the three months ended March 31, 2021, which includes the previously omitted Statement of Shareholders' Deficiency.

The Company has also filed Form 52-109F2R CEO Certificate of Refiled Interim Filings and Form 52-109F2R CFO Certificate of Refiled Interim Filing.

Signed "S. Rajan"

Shabira Rajan
Chief Financial Officer
PreveCeutical Medical Inc.