

**PREVECEUTICAL MEDICAL INC.**

**NOTICE OF CHANGE OF AUDITOR**

(National Instrument 51-102)

TO: Buckley Dodds LLP, Chartered Accountants  
Suite 1140 – 1185 West Georgia Street, Vancouver, British Columbia, V6E 4E6

AND TO: Smythe LLP, Chartered Accountants  
Suite 700 – 355 Burrard Street, Vancouver, British Columbia, V6C 2G8

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Pursuant to Section 4.11(7) of National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**"), PreveCeutical Medical Inc. (the "**Company**") hereby gives notice of the change of its auditor from Buckley Dodds LLP, Chartered Accountants (the "**Former Auditor**") to Smythe LLP, Chartered Accountants (the "**Successor Auditor**").

In accordance with NI 51-102, the Company hereby states that:

- (a) the Former Auditor has resigned at the Company's request, effective December 20, 2017;
- (b) the resignation of the Former Auditor and the appointment of the Successor Auditor as the Company's auditor have been considered and approved by the Company's audit committee and board of directors;
- (c) the Former Auditor's report on the Company's financial statements for the years ended December 31, 2016 and 2015 did not express a modified opinion; and
- (d) there have been no "reportable events" within the meaning of Section 4.11(1) of NI 51-102.

DATED this 20th day of December, 2017.

**PREVECEUTICAL MEDICAL INC.**

Per: 

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Authorized Signatory