

**CARRARA EXPLORATION CORP.**

Suite 200 - 551 Howe Street  
Vancouver, British Columbia  
V6C 2C2

VIA SEDAR

November 29, 2016

British Columbia Securities Commission  
701 West Georgia Street, 12<sup>th</sup> Floor  
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

**Re: Carrara Exploration Corp. (the "Company")**

---

We refer to our prospectus dated November 29, 2016 (the "Prospectus").

We hereby undertake to pay to the British Columbia Securities Commission (the "BCSC") such additional fees, if any, as may become payable in connection with the Offering (as defined in the Prospectus) in furtherance of Item 10 of the table forming part of Section 22 of the Securities Regulation (B.C. Reg. 196/97), as latest amended (the "Regulation").

We understand that the additional fees shall be equal to the amount, if any, by which 0.02% of the proceeds realized by the Company from the distribution under the Prospectus to purchasers in British Columbia exceeds the aggregate of the fees paid by us to the BCSC upon the filing of our preliminary prospectus dated October 4, 2016 in connection with the Offering, which additional fees shall be paid in accordance with Sections 24 and 25 of the Regulation.

Yours truly,

**CARRARA EXPLORATION CORP.**

Per: *"Robert Coltura"*

ROBERT COLTURA  
Chief Financial Officer