



NOTICE OF CHANGE OF AUDITOR

To: BF Borgers CPA PC

And To: Harbourside CPA LLP

And To: British Columbia Securities Commission

Alberta Securities Commission

Financial and Consumer Affairs Authority of Saskatchewan

The Manitoba Securities Commission

Ontario Securities Commission

Financial and Consumer Services Commission, New Brunswick

Nova Scotia Securities Commission

Prince Edward Island Securities Office

Government of Newfoundland and Labrador Financial Services Regulation Division

Vext Science, Inc. (the “**Company**”) is issuing this notice pursuant to section 4.11 of *National Instrument 51-102 – Continuous Disclosure Obligations* (“NI 51-102”) of the change of its auditor from Harbourside CPA LLP (the “**Former Auditor**”) to BF Borgers CPA PC (the “**Successor Auditor**”). In accordance with NI 51-102, the Company hereby states that:

1. The Former Auditor is in the process of winding-down its services with respect to providing audits and reviews of publicly traded companies and has resigned as the Company’s auditor effective July 6, 2022.
2. The Successor Auditor was appointed as the Company’s Auditor effective July 6, 2022 to fill the vacancy and to hold office until the next annual meeting of shareholders of the Company.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor have been considered and approved by the Company’s audit committee and board of directors.
4. There have been no reservations in the reports of the Former Auditor on the financial statements of the Company for the two most recently completed fiscal years preceding the date of this Notice.
5. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed

fiscal years of the Company nor any period from the most recently completed for which the Former Auditor issued an audit report in respect of the Company and the date of this Notice.

6. This Notice and letters from the Former Auditor and the Successor Auditor have been reviewed by the Company's audit committee and board of directors.

Dated at Phoenix, Arizona this July 6, 2022.

Vext Science, Inc.

/s/ Stephan Bankosz

Stephan Bankosz
Chief Financial Officer