



February 2, 2021

To:

**British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador**

Dear Sirs / Mesdames:

**Re: VEXT Science, Inc.
Auditor's consent**

We refer to the short form prospectus of VEXT Science Inc. (the "Company") dated February 2, 2021 relating to the distribution (the "Offering") of 16,100,000 units (the "Units") of the Company at a price of \$1.12 per Unit for total gross proceeds of \$18,032,000 filed by the Company under the Securities Acts of all the provinces of Canada except Quebec (the "Acts"). Each Unit will consist of one subordinated voting share in the capital of the Company, and one-half of one share purchase warrant (each whole warrant, a "Warrant"). Each Warrant will entitle the holder thereof to acquire one subordinated voting share in the capital of the Company (a "Warrant Share") at an exercise price of \$1.40 per Warrant Share until the date that is 36 months from the closing of the Offering.

We consent to being named, and to the use of our report dated April 29, 2020 to the shareholders of the Company on the following financial statements, incorporated by references in the above-mentioned short form prospectus:

- Consolidated statements of financial position as at December 31, 2019 and 2018; and
- Consolidated statements of operations and comprehensive income, statements of changes in shareholders' equity and statements of cash flows for the years ended December 31, 2019 and 2018, and a summary of significant accounting policies and other explanatory information.

Our report date April 20, 2020 referred to above was under our previous name, Buckley Dodds, LLP.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the filing statement as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,

Harbourside CPA, LLP